

#### US009246694B1

US 9,246,694 B1

Jan. 26, 2016

## (12) United States Patent

### Fahlgren et al.

#### (54) SYSTEM AND METHOD FOR MANAGING CONFERENCING IN A DISTRIBUTED COMMUNICATION NETWORK

(71) Applicant: Twilio, Inc., San Francisco, CA (US)

(72) Inventors: Christer Fahlgren, San Francisco, CA

(US); Nico Acosta Amador, San

Francisco, CA (US)

(73) Assignee: Twilio, Inc., San Francisco, CA (US)

(\*) Notice: Subject to any disclaimer, the term of this

patent is extended or adjusted under 35

U.S.C. 154(b) by 0 days.

(21) Appl. No.: 14/791,759

(22) Filed: Jul. 6, 2015

#### Related U.S. Application Data

- (60) Provisional application No. 62/021,641, filed on Jul. 7, 2014.
- (51) Int. Cl.

  H04M 3/56 (2006.01)

  H04N 7/15 (2006.01)

  H04L 12/18 (2006.01)

  (Continued)
- (52) U.S. Cl.

CPC ....... *H04L 12/1827* (2013.01); *H04L 12/1818* (2013.01); *H04L 12/1822* (2013.01); *H04L 65/1006* (2013.01); *H04L 65/403* (2013.01); *H04W 80/12* (2013.01)

(58) Field of Classification Search

CPC ...... H04L 65/1006; H04L 12/1822; H04L 65/1093; H04L 12/18; H04M 3/567

# (56) References Cited

(10) Patent No.:

(45) **Date of Patent:** 

#### U.S. PATENT DOCUMENTS

5,274,700 A 5,526,416 A 5,581,608 A 12/1996 Dezonno et al. (Continued)

#### FOREIGN PATENT DOCUMENTS

DE 1684587 A 3/1971 EP 0282126 A 9/1988 (Continued)

#### OTHER PUBLICATIONS

Complaint for Patent Infringement, *Telinit Technologies*, *LLC* v. *Twilio Inc.*, dated Oct. 12, 2012.

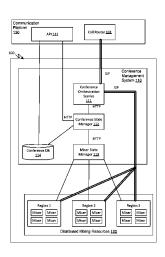
(Continued)

Primary Examiner — Asad Nawaz Assistant Examiner — Jason Harley (74) Attorney, Agent, or Firm — Jeffrey Schox

#### (57) ABSTRACT

Systems and methods for a conferencing system. Responsive to a new conference request received at a conference orchestration service, participants of the conference and participant regions for each determined participant are determined. A mixer topology is generated that specifies an assignment of each determined participant to at least one input channel of a plurality of mixers. A mixer state manager generates the mixer topology based on the determined participant regions and at least one regional association of a mixer. Media of each determined participant is routed to the assigned at least one input channel according to the generated mixer topology by using the conference orchestration service. The mixer state manager generates the topology responsive to a request provided by the conference state manager. The conference orchestration service receives the generated mixer topology from the mixer state manager via the conference state manager.

#### 20 Claims, 16 Drawing Sheets



## US 9,246,694 B1

Page 2

(51)	Int. Cl.				7 003	,464 B	2 2/2006	Ferrans et al.
(31)	H04L 29/06		(2006.01)			,606 B		Cohen et al.
	H04W 80/12		(2009.01)			,586 B		Allavarpu et al.
	HU4W 00/12		(2009.01)			,685 B ,165 B		Chen et al. Saylor et al.
(56)		Referen	ces Cited			,709 B		Cheung
(= =)						,428 B		Anastasakos et al.
	U.S.	PATENT	DOCUMENTS			,310 B		Ellerman et al. Brueckheimer et al.
	5 500 457 A	1/1007	Ealadara et al			,171 B		Annadata et al.
	5,598,457 A 5,934,181 A		Foladare et al. Adamczewski		7,106	,844 B	1 9/2006	Holland
	6,094,681 A	7/2000	Shaffer et al.			,163 B ,004 B		Haney Kunins et al.
	6,138,143 A		Gigliotti et al.		,	,039 B		
	6,185,565 B1 6,192,123 B1		Meubus et al. Grunsted et al.		7,197	,331 B	2 3/2007	Anastasakos et al.
	6,206,564 B1	3/2001	Adamczewski			,461 B ,462 B		Eberle et al.
	6,223,287 B1		Douglas et al.			,402 B ,544 B		Takagi et al. Wang et al.
	6,269,336 B1 6,425,012 B1		Ladd et al. Trovato et al.		7,225	,232 B	2 5/2007	Elberse
	6,426,995 B1		Kim et al.			,849 B		Rasanen
	6,430,175 B1		Echols et al.			,181 B		Zirngibl et al. Bailey et al.
	6,434,528 B1 6,445,694 B1		Sanders Swartz			,212 B		Eberle et al.
	6,445,776 B1		Shank et al.			,564 B		Phillips et al.
	6,459,913 B2		Cloutier			,851 B ,515 B		
	6,493,558 B1 6,496,500 B2		Bernhart et al. Johnson et al.			,513 B		Jackson et al.
	6,501,739 B1*		Cohen	H04L 29/06	7,287	,248 B	1 10/2007	Adeeb
	0,001,.05 21	1		370/260		,453 B		Riedel et al. Mo et al.
	6,501,832 B1	12/2002				5,739 B 5,732 B		Cho
	6,507,875 B1 6,577,721 B1	1/2003 6/2003	Mellen-Garnett et al. Vainio et al.		7,298	,834 B	1 11/2007	Homeier et al.
	6,600,736 B1	7/2003	Ball et al.			,085 B		Weissman
	6,606,596 B1		Zirngibl et al.		,	,408 B		Stifelman et al. Gao et al.
	6,614,783 B1 6,625,258 B1	9/2003	Sonesh et al. Ram et al.			,942 B		Mahowald et al.
	6,625,576 B2		Kochanski et al.			,263 B		Sadjadi
	6,662,231 B1		Drosset et al.			,890 B ,040 B		Partovi et al. Saylor et al.
	6,704,785 B1 6,707,889 B1		Koo et al. Saylor et al.			,865 B		Gabriel et al.
	6,711,249 B2	3/2004 3/2004	Weissman et al.			,660 B		Guichard et al.
	6,738,738 B2	5/2004	Henton			,223 B ,586 B		Taylor et al. Partovi et al.
	6,757,365 B1		Bogard			,733 B		Connelly et al.
	6,765,997 B1 6,768,788 B1		Zirngibl et al. Langseth et al.			,740 B		Porter et al.
	6,778,653 B1	8/2004	Kallas et al.			,525 B ,302 B		Cafarella et al. Zirngibl et al.
	6,785,266 B2		Swartz			,898 B		Eberle et al.
	6,788,768 B1 6,792,086 B1	9/2004 9/2004	Saylor et al. Saylor et al.		7,447	,299 B	1 11/2008	Partovi et al.
	6,792,093 B2		Barak et al.			,459 B ,397 B		Kapoor et al. Saylor et al.
	6,798,867 B1		Zirngibl et al.			,872 B		Takimoto
	6,807,529 B2 6,807,574 B1		Johnson et al. Partovi et al.		7,486	,780 B	2 2/2009	Zirngibl et al.
	6,819,667 B1		Brusilovsky et al.			,054 B ,188 B	2 2/2009	Taylor
	6,820,260 B1		Flockhart et al.			,188 B		Saha et al. Kampe et al.
	6,829,334 B1 6,834,265 B2		Zirngibl et al. Balasuriya		7,505	,951 B	2 3/2009	Thompson et al.
	6,836,537 B1	12/2004	Zirngibl et al.			,359 B ,711 B		Chiarulli et al. Stein et al.
	6,842,767 B1		Partovi et al.			,711 B		Balasuriya
	6,850,603 B1 6,873,952 B1		Eberle et al. Bailey et al.		7,552	,054 B	1 6/2009	Stifelman et al.
	6,874,084 B1		Dobner et al.			,226 B		Partovi et al.
	6,885,737 B1		Gao et al.			,287 B		Stifelman et al. Oppenheim et al.
	6,888,929 B1 6,895,084 B1	5/2005 5/2005	,			,900 B		Strom
	6,898,567 B2		Balasuriya			,310 B		Henzinger
	6,912,581 B2	6/2005	Johnson et al.			,000 B		Strom Chang
	6,922,411 B1 6,931,405 B2	7/2005	Taylor El-Shimi et al.			,434 B		Thompson et al.
	6,937,699 B1	8/2005	Schuster et al.		7,672	,295 B	1 3/2010	Andhare et al.
	6,940,953 B1	9/2005	Eberle et al.			,857 B		Chesson
	6,941,268 B2		Porter et al.			,547 B		Ibbotson et al. Imura et al.
	6,947,417 B2 6,961,330 B1		Laursen et al. Cattan et al.			,253 B		Pardo-Castellote et al.
	6,964,012 B1	11/2005	Zirngibl et al.		7,926	,099 B	1 4/2011	Chakravarty et al.
	6,970,915 B1	11/2005	Partovi et al.			,867 B		Hill et al.
	6,977,992 B2 6,985,862 B2		Zirngibl et al. Stroem et al.			,644 B ,555 B		Ezerzer et al. Rothstein et al.
	6,999,576 B2	2/2006				,425 B		Raleigh
					-,-			_

# US 9,246,694 B1 Page 3

(56)		Referen	ces Cited		2005/0135578			Ress et al.	
	U.S.	PATENT	DOCUMENTS		2005/0141500 2005/0177635			Bhandari et al. Schmidt et al.	
	0.0.		DOCOMENTE		2005/0181835			Lau et al.	
8,069,096			Ballaro et al.		2005/0228680 2005/0240659		10/2005 10/2005		
8,081,958 8,103,725		1/2011	Soderstroem et al. Gupta et al.		2005/0243977			Creamer et al.	
8,126,128			Hicks, III et al.		2005/0246176	A1	11/2005	Creamer et al.	
8,150,918			Edelman et al.		2005/0289222		12/2005		
8,156,213			Deng et al.		2006/0015467 2006/0047666			Morken et al. Bedi et al.	
8,196,133 8,243,889			Kakumani et al. Taylor et al.		2006/0047606			Flockhart et al.	
8,266,327			Kumar et al.		2006/0129638			Deakin	
8,306,021	B2		Lawson et al.		2006/0143007 2006/0168334			Koh et al. Potti et al.	
8,346,630			McKeown Taylor et al.		2006/0108334			Jennings	
8,355,394 8,417,817		4/2013			2006/0209695		9/2006	Archer et al.	
8,429,827	В1	4/2013	Wetzel		2006/0215824			Mitby et al.	
8,438,315			Tao et al.		2006/0217823 2006/0217978			Hussey Mitby et al.	
8,462,670 8,509,068			Chien et al. Begall et al.		2006/0222166			Ramakrishna et al.	
8,532,686			Schmidt et al.		2006/0256816			Yarlagadda et al.	
8,542,805			Agranovsky et al.		2006/0262915 2006/0270386			Marascio et al. Yu et al.	
8,594,626 8,611,338			Woodson et al. Lawson et al.		2006/0270380			Francisco et al.	
8,649,268			Lawson et al.		2007/0002744	A1	1/2007	Mewhinney et al.	
8,667,056	B1		Proulx et al.		2007/0036143			Alt et al.	
8,755,376			Lawson et al.		2007/0050306 2007/0070906			McQueen Thakur	
8,806,024 8,837,465			Francis et al. Lawson et al.		2007/0070980			Phelps et al.	
8,838,707			Lawson et al.		2007/0071223			Lee et al.	
9,014,664			Kim et al.		2007/0074174 2007/0121651			Thornton Casey et al.	
9,015,702 2001/0038624		4/2015	Bhat Greenberg et al.		2007/0121031		6/2007	Lert	
2001/0038024			Guedalia et al.		2007/0127703	A1	6/2007	Siminoff	
2002/0006124		1/2002	Jimenez et al.		2007/0130260			Weintraub et al.	
2002/0006125			Josse et al.		2007/0133771 2007/0149166			Stifelman et al. Turcotte et al.	
2002/0006193 2002/0067823			Rodenbusch et al. Walker et al.		2007/0153711			Dykas et al.	
2002/0077833			Arons et al.		2007/0192629		8/2007	Saito	
2002/0126813			Partovi et al.		2007/0208862 2007/0232284			Fox et al. Mason et al.	
2002/0136391 2002/0165957			Armstrong Devoe et al.		2007/0232284			Altberg et al.	
2002/0176378			Hamilton et al.		2007/0265073		11/2007	Novi et al.	
2002/0198941			Gavrilescu et al.		2007/0286180			Marquette et al.	
2003/0006137			Wei et al.		2007/0291905 2007/0293200			Halliday et al. Roundtree et al.	
2003/0014665 2003/0018830			Anderson et al. Chen et al.		2008/0005275			Overton et al.	
2003/0026426	A1	2/2003	Wright et al.		2008/0037746		2/2008	Dufrene et al.	
2003/0046366			Pardikar et al.		2008/0040484 2008/0091843		2/2008 4/2008	Yardley Kulkarni	
2003/0051037 2003/0059020			Sundaram et al. Meyerson et al.		2008/0001571			Harlow et al.	
2003/0060188		3/2003	Gidron et al.		2008/0104348			Kabzinski et al.	
2003/0061317			Brown et al.		2008/0134049 2008/0139166			Gupta et al. Agarwal et al.	
2003/0061404 2003/0088421			Atwal et al. Maes et al.		2008/0139100			Gandhi et al.	
2003/0033421			Roelle et al.		2008/0152101	A1	6/2008	Griggs	
2003/0211842			Kempf et al.		2008/0154601			Stifelman et al. Helbling et al.	
2003/0231647 2004/0008635			Petrovykh Nelson	H04N 7/152	2008/0155029 2008/0162482			Ahern et al.	
2004/0008033	AI	1/2004	Neison	370/260	2008/0165708	A1	7/2008	Moore et al.	
2004/0011690	A1	1/2004	Marfino et al.		2008/0177883			Hanai et al.	TIO 41 65/602
2004/0071275			Bowater et al.		2008/0201426	Al*	8/2008	Darcie	709/204
2004/0101122 2004/0102182			Da Palma et al. Reith et al.		2008/0209050	A1	8/2008	Li	7057201
2004/0165569			Sweatman et al.		2008/0222656			Lyman	
2004/0172482			Weissman et al.		2008/0232574 2008/0256224			Baluja et al. Kaji et al.	
2004/0205689 2004/0213400			Ellens et al. Golitsin et al.		2008/0230224		11/2008		
2004/0213400			Andrews et al.		2008/0310599			Purnadi et al.	
2004/0240649	A1	12/2004	Goel		2008/0313318			Vermeulen et al.	
2005/0005200			Matena et al.		2008/0316931		12/2008		
2005/0010483 2005/0021626		1/2005	Prajapat et al.		2008/0317222 2008/0317232			Griggs et al. Couse et al.	
2005/0021020			Hostetler		2008/0317232			Rey et al.	
2005/0038772	$\mathbf{A}1$	2/2005	Colrain		2009/0046838	A1	2/2009	Andreasson	
2005/0043952			Sharma et al.		2009/0052437		2/2009	Taylor et al.	
2005/0091572 2005/0125251			Gavrilescu et al. Berger et al.		2009/0052641 2009/0074159		2/2009 3/2009	Taylor et al. Goldfarb et al.	
2005/0125251	4 1 1	0,2003	Dorgor of all.		2005,0077135	4 7 7	5,2009	Column of al.	

## US 9,246,694 B1

Page 4

(56)	Referen	ices Cited		2011/03204 2011/03205			Gudlavenkatasiva Lawson et al.
U.S.	PATENT	DOCUMENTS		2011/03203 2012/00009 2012/00112	003 A1	1/2012	Baarman et al. Moreman
2009/0075684 A1	3/2009	Cheng et al.		2012/00172		1/2012	
2009/0089352 A1*		Davis		2012/00286			Lisi et al.
2000/0000000 11	4/2000	0.1	709/201	2012/00365 2012/00392		2/2012	Heithcock et al.
2009/0089699 A1 2009/0093250 A1	4/2009	Saha et al. Jackson et al.		2012/00392			Li et al.
2009/0095250 A1 2009/0125608 A1		Werth et al.		2012/00832	266 A1	4/2012	VanSwol et al.
2009/0136011 A1	5/2009			2012/01105			Ran et al.
2009/0170496 A1		Bourque		2012/01494 2012/01736			Beattie et al. Bleau et al.
2009/0171659 A1 2009/0171669 A1		Pearce et al. Engelsma et al.		2012/01740			Natchadalingam et al.
2009/0171752 A1		Galvin et al.		2012/02012			Lawson et al.
2009/0182896 A1		Patterson et al.		2012/02084 2012/02548			Lawson et al. Aiylam et al.
2009/0220057 A1 2009/0221310 A1		Waters Chen et al.		2012/02348			Gell et al.
2009/0221310 A1 2009/0222341 A1		Belwadi et al.		2012/02880	82 A1	11/2012	Segall
2009/0225748 A1	9/2009	Taylor		2012/02907			Lin et al.
2009/0225763 A1		Forsberg et al.		2012/03042 2012/03042		11/2012	Lawson et al.
2009/0232289 A1 2009/0235349 A1		Drucker et al. Lai et al.		2012/03210			Smith et al.
2009/0252159 A1		Lawson et al.		2013/00296			Lindholm et al.
2009/0276771 A1		Nickolov et al.		2013/00311 2013/00546			Salsburg Brazier et al.
2009/0300194 A1 2009/0318112 A1	12/2009	Ogasawara Vasten		2013/00540			Parreira
2010/0037204 A1		Lin et al.		2013/00674	48 A1		Sannidhanam et al.
2010/0082513 A1	4/2010	Liu		2013/01560		6/2013	Burg Bosch et al.
2010/0087215 A1		Gu et al.		2013/02019 2013/02047			Mattes et al.
2010/0088187 A1 2010/0088698 A1		Courtney et al. Krishnamurthy		2013/02126			Cooke et al.
2010/0115041 A1		Hawkins et al.		2014/00644			Lawson et al.
2010/0142516 A1		Lawson et al.		2014/01053 2014/01067			Nowack et al. Cooke et al.
2010/0150139 A1 2010/0167689 A1	6/2010 7/2010	Lawson et al. Sepehri-Nik et al.		2014/01231			Reisman
2010/0187089 A1 2010/0188979 A1		Thubert et al.		2014/01293			Lorah et al.
2010/0191915 A1	7/2010	Spencer		2014/01535			Lawson et al. Holm et al.
2010/0208881 A1 2010/0217837 A1		Kawamura Ansari et al.		2014/01854 2014/02546			Shibata et al.
2010/0217837 A1 2010/0232594 A1		Lawson et al.		2014/02740		9/2014	Boerjesson et al.
2010/0235539 A1		Carter et al.		2014/02824			Saraf et al.
2010/0251329 A1	9/2010			2014/03556 2015/00049			Lawson et al. Kim et al.
2010/0281108 A1 2010/0291910 A1	11/2010 11/2010	Sanding et al.		2015/00049		1/2015	Kim et al.
2011/0029882 A1		Jaisinghani		2015/00232			Giakoumelis et al.
2011/0053555 A1		Cai et al.		2015/01816	31 A1	6/2015	Lee et al.
2011/0078278 A1 2011/0081008 A1		Cui et al. Lawson et al.			FORFIC	N PATE	NT DOCUMENTS
2011/0083179 A1		Lawson et al.			CILLIC	311 11111	TO DOCUMENTS
2011/0093516 A1		Geng et al.		EP		4418 A	10/2004
2011/0096673 A1 2011/0110366 A1		Stevenson et al. Moore et al.		EP EP		2922 A2 0586 A1	4/2005
2011/0110300 A1 2011/0131293 A1		Mori		EP ES		4107 A	4/2007 9/1999
2011/0167172 A1	7/2011	Roach et al.		WO		7804	11/2002
2011/0170505 A1		Rajasekar et al. Lawson et al.		WO		8489 A	2/2009
2011/0176537 A1 2011/0211679 A1		Mezhibovsky et al.		WO WO		4223 A 7064 A	10/2009 4/2010
2011/0251921 A1		Kassaei et al.		wo		0010 A	4/2010
2011/0253693 A1		Lyons et al.		WO		1935 A	9/2010
2011/0255675 A1 2011/0265172 A1		Jasper et al. Sharma et al.		WO		1085 A	7/2011
2011/0274111 A1		Narasappa et al.			OT	HER PU	BLICATIONS
2011/0276892 A1		Jensen-Horne et al.		RFC 3986-1	Iniform E	Resource Id	dentifier (URI): Generic Syntax; T.
2011/0280390 A1		Lawson et al.					sinter; Jan. 2005; The Internet Soci-
2011/0283259 A1 2011/0289126 A1		Lawson et al. Aikas et al.		ety.		_o,u	,
2011/0289120 A1 2011/0299672 A1		Chiu et al.		•			
2011/0310902 A1	12/2011	Xu		* cited by e	xaminer		

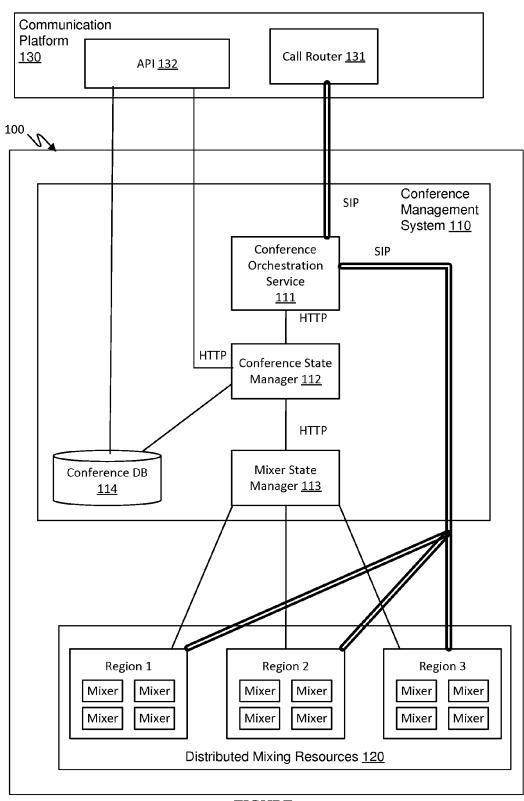


FIGURE 1



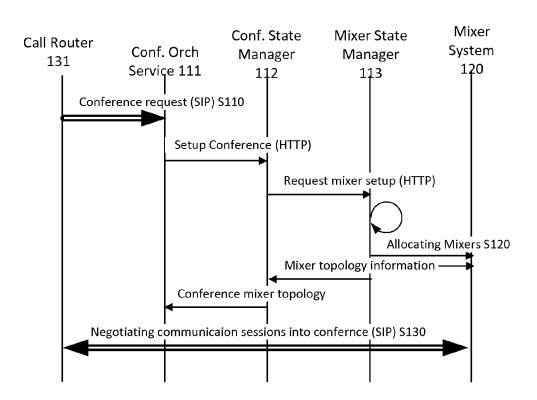


FIGURE 2

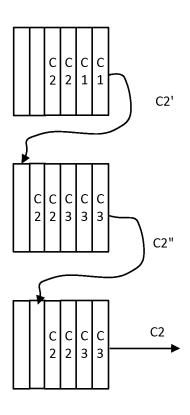


FIGURE 3

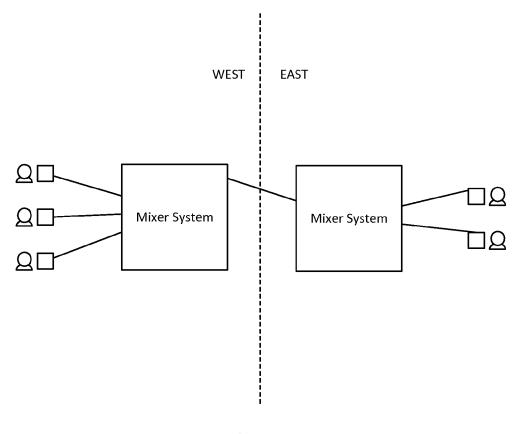


FIGURE 4

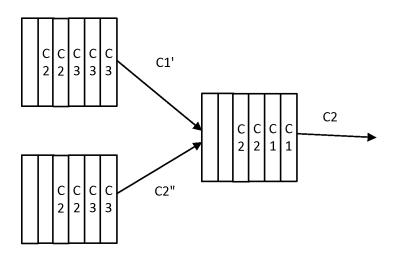


FIGURE 5

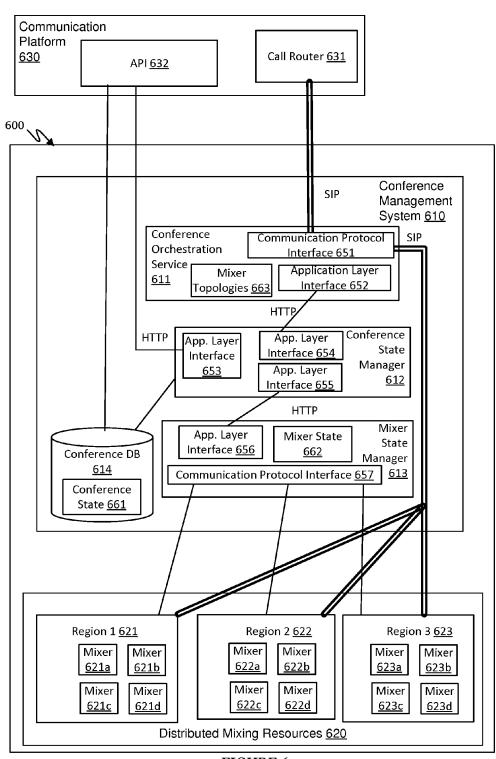


FIGURE 6

Jan. 26, 2016

```
Conference State 661
          Conference 1 State 711
Participants:
       P1 (415-555-3636);
       P2 (310-463-6672);
       P3 (212) 218-9887;
       P4 (415-456-3334);
       P5 (415-456-3335);
       P6 (415-456-3326)
        State: Conference Started
          Conference 2 State 712
Participants:
        P7 (44 020 7766 7300);
       P8 (415-988-9933);
       P9 (415-879-9328);
       P10 (44 020 7766 7304);
        P11 (415-938-3265)
         State: Conference Started
           Conference 3 State 713
 Participants:
         P12 (212-908-8495);
         P13 (212-677-3453);
         P14 (212) 218-9887;
         P15 (415-459-2331);
         P16 (415-459-2332);
         P17 (415-459-2323)
          State: Conference Started
```

FIGURE 7

US 9,246,694 B1

662	N
	M

Jan. 26, 2016

	<i>V Y</i>		
Mixer ID	Region	Channel IDs of Free	Channel IDs of Used
		Channels	Channels
62 <b>1</b> a	1 (California, USA)	1,4	2,3,5,6
62 <b>1</b> b	1 (California, USA)	4	1,2,3,5,6
621c	1 (California, USA)	1,5,6	2,3,4
621d	1 (California, USA)	1,5,6	2,3,4
622a	2 (Virginia, USA)	1,2,3,4,5,6	
622b	2 (Virginia, USA)	1,2,3,4,5,6	
622c	2 (Virginia, USA)	1,2,3,4,5,6	
622d	2 (Virginia, USA)	5,6	1,2,3,4
623a	3 (London, England)	1,5,6	2,3,4
623b	3 (London, England)	1,2,3,4,5,6	
623c	3 (London, England)	1,2,3,4,5,6	
623d	3 (London, England)	1,2,3,4,5,6	

FIGURE 8

### Mixer Topology Conference 1 910

Jan. 26, 2016

Media Source (e.g., Participant,	Mixer ID	Mixer Channel ID
Mixer)		
P1 (415-555-3636)	621a	2
P2 (310-463-6672)	621a	3
P3 (212) 218-9887	62 <b>1</b> b	2
P4 (415-456-3334)	621b	3
P5 (415-456-3335)	621c	3
P6 (415-456-3326)	621c	4
Output of Mixer 621a	621b	1
Output of Mixer 621b	621c	2

Mixer Topology Output: Output of Mixer 621c

# Mixer Topology Conference 2 920

Media Source (e.g., Participant,	Mixer ID	Mixer Channel ID
Mixer)		
P7 (44 020 7766 7300)	623a	3
P8 (415-988-9933)	621d	2
P9 (415-879-9328)	621d	3
P10 (44 020 7766 7304)	623a	4
P11 (415-938-3265)	621d	4
Output of Mixer 621d	623a	2

Mixer Topology Output: Output of Mixer 623a

# Mixer Topology Conference 3 930

Media Source (e.g., Participant,	Mixer ID	Mixer Channel ID
Mixer)		
P12 (212-908-8495)	621a	5
P13 (212-677-3453)	621a	6
P14 (212) 218-9887	62 <b>1</b> b	5
P15 (415-459-2331)	621b	6
P16 (415-459-2332)	622d	3
P17 (415-459-2323)	622d	4
Output of Mixer 621a	622d	1
Output of Mixer 621b	622d	2

Mixer Topology Output: Output of Mixer 622d

FIGURE 9A

### Mixer Topology of Conference 1

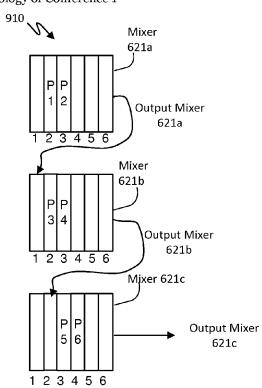


FIGURE 9B

### Mixer Topology of Conference 2

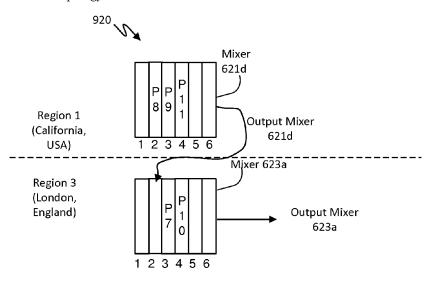


FIGURE 9C

### Mixer Topology of Conference 3

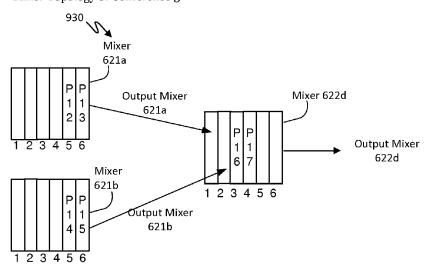


FIGURE 9D

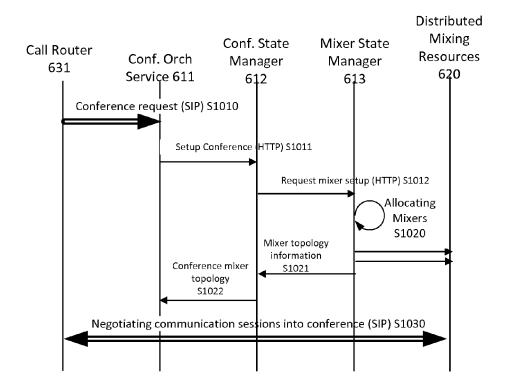


FIGURE 10

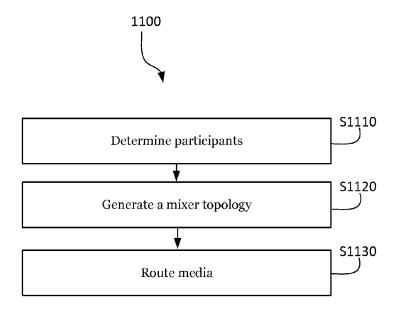
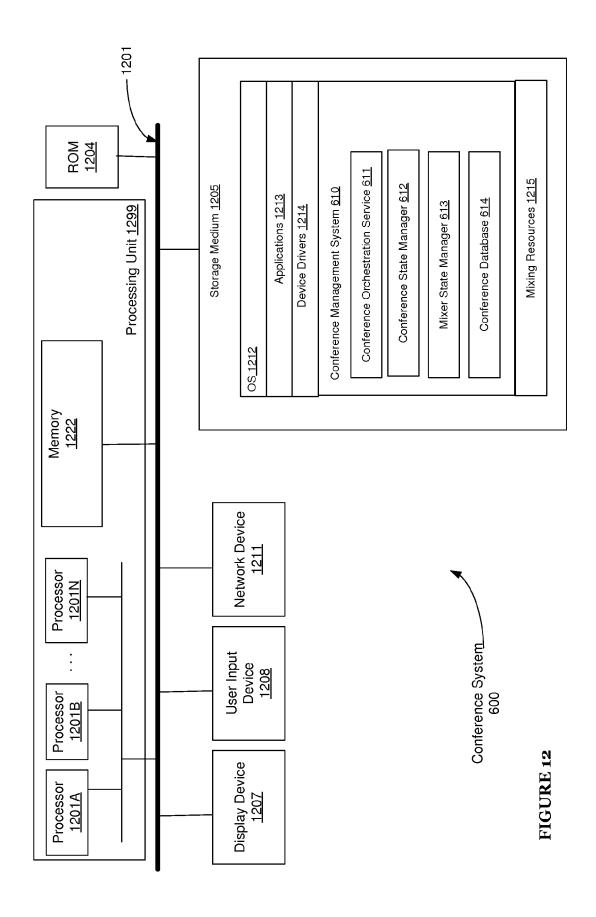
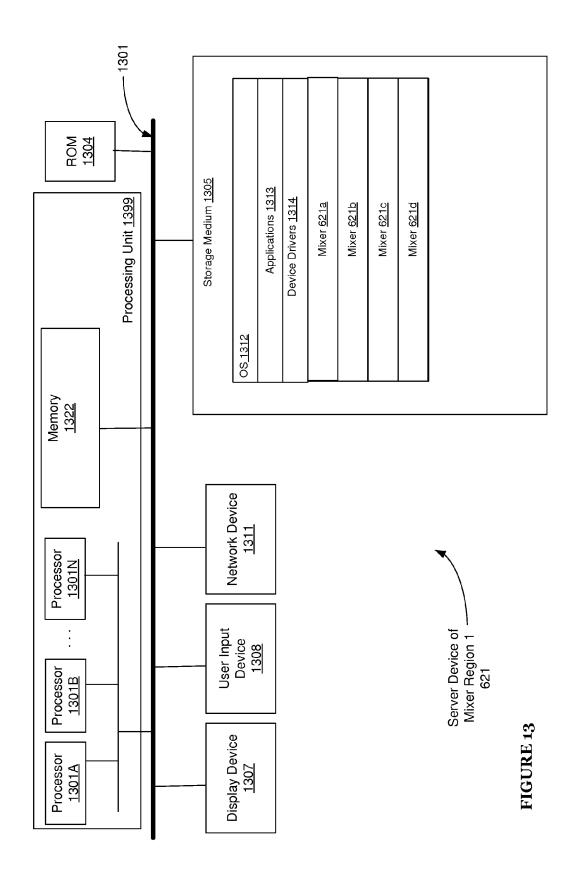


FIGURE 11





#### SYSTEM AND METHOD FOR MANAGING CONFERENCING IN A DISTRIBUTED COMMUNICATION NETWORK

# CROSS-REFERENCE TO RELATED APPLICATIONS

This application claims the benefit of U.S. Provisional Application Ser. No. 62/021,641, filed on 7 Jul. 2014, which is incorporated in its entirety by this reference.

#### TECHNICAL FIELD

This invention relates generally to the telephony field, and more specifically to a new and useful system and method for managing conferencing in a distributed communication network.

#### **BACKGROUND**

In recent years, innovations in web application and Voice over Internet Protocol (VOIP) have brought about considerable changes to the capabilities offered through traditional phone and communication services. In some distributed or 25 cloud-based telephony systems, the routing of audio, video, or other media files can be determined or limited by the location and/or availability of the appropriate computing resources. In the case of conference calls, the size of the conference, the quality of the media communication, and 30 capability to support all regions can be limited and can be resource prohibitive. In some cases, conferencing systems are replicated in different regions. But such solutions do not solve inter-regional communication issues, and further creates division in infrastructure, which can complicate maintenance and further improvement. Thus, there is a need in the telephony field to create a new and useful system and method for managing conferencing in a distributed communication network. This invention provides such a new and useful system and method.

#### BRIEF DESCRIPTION OF THE FIGURES

- FIG. 1 is schematic representation of a system of a preferred embodiment;
- FIG. 2 is a communication sequence diagram of a method of a preferred embodiment;
- FIG. 3 is a schematic representation of a variation distributing participants across a series of mixers;
- FIG. 4 is a schematic representation of a variation of regionally mixing media;
- FIG. 5 is a schematic representation of a variation mixing participants through a hierarchical mixer configuration;
- FIG. **6** is schematic representation of a system of a pre- 55 ferred embodiment;
- FIG. 7 is a diagram that depicts exemplary conference state:
  - FIG. 8 is a diagram that depicts exemplary mixer state;
- FIGS. 9A-D are diagrams that depict exemplary mixer 60 topologies;
- FIG. 10 is a communication sequence diagram of a method of a preferred embodiment;
- FIG. 11 is a process block diagram of a method of a preferred embodiment;
- FIG. 12 is an architecture diagram of conference system of a preferred embodiment; and

2

FIG. 13 is an architecture diagram of mixer system of a preferred embodiment.

# DESCRIPTION OF THE PREFERRED EMBODIMENTS

The following description of preferred embodiments of the invention is not intended to limit the invention to these preferred embodiments, but rather to enable any person skilled in the art to make and use this invention.

# 1. SYSTEM FOR OPERATING SCALABLE CONFERENCING SERVICES

As shown in FIG. 1, a system 100 for operating scalable conferencing services of a preferred embodiment can include a conference management system 110 and a set of distributed mixing resources 120. The conference management system preferably no includes a conferencing orchestration service 20 111, a conference state manager 112, and a mixer state manager 113. The system 100 functions to provide a high quality conferencing system. The system 100 preferably additionally provides regional accessibility, scalability, and efficiency. The system 100 is preferably architected such that communication quality and performance can be high across a wide range of regional areas. The scalability preferably enables the system 100 to scale out to a large number of participants spanning multiple mixer instances as well as supporting multiple distinct conferences. The system 100 efficiency preferably achieves resource usage that can be substantially proportional to the number of participants.

The system 100 is preferably applied in a communication platform (e.g., the communicating platform  $130\,\mathrm{of}\,\mathrm{FIG}.\,1$ ). In one implementation, the system 100 is preferably applied in a communication application platform such as the one described in U.S. Pat. No. 8,306,021 Issued on 6 Nov. 2012, which is hereby incorporated in its entirety by this reference. A communication application platform can execute business logic during a communication session such that a communication state can be directed by application logic and/or API requests. The system 100 is preferably used for synchronous media communication such as voice communication. Voice communication may include communication legs over PSTN, SIP, WebRTC, over the top proprietary IP communications, and/or any suitable communication protocol. Other forms of media such as video may additionally be supplemented or executed using substantially similar systems. For example, audio channels of a video communication session may use the system while individual video media channels are individually routed. In another variation, video may be composited and "mixed" into a single media stream in a manner similar to the audio. Within the communication platform, the communication is preferably divided into media and signaling, and a single communication protocol, such as SIP, may be used for a consistent transport protocol of the signaling within the platform. Other communication protocols may be connected on the edge of the platform or at any suitable location.

In media and signaling protocols, such as SIP, the signaling portion of the communication preferably contributes control directives and a mechanism to communicate various aspects concerning a communication session, and the media portion of the communication is preferably the channel through which media is transferred. The media portion can be particularly susceptible to latency issues caused by the routing path. The signaling route and the media route can diverge in their network topology.

The conference management system 110 preferably functions to control state of the conferencing system 100. As one aspect of the system 100, the system 100 is preferably distributed across multiple regional infrastructure systems. Having a physical system presence in different areas can promote 5 higher quality communications. The management is preferably centralized to a single set of resources, but may alternatively be replicated in other regional instances. As mentioned above, the conference management system 110 preferably includes a conferencing orchestration service 111, a conference state manager 112, and a mixer state manager 113. The communication platform may provide other services that function to establish individual communication sessions, which may be connected in or transitioned to a conferencing state at least partially handled by the system 100. For example 15 a call router (e.g., 131 of FIG. 1) may facilitate handing incoming calls, making outgoing calls, and controlling communication state (e.g., state as directed by a communication

The conferencing orchestration service in of the preferred 20 embodiment functions to orchestrate the conferencing service on a signaling level. The conferencing orchestration service in preferably maintains a communication session model of the conference. The conference orchestration service preferably maintains the signaling dialog with commu- 25 nication services (e.g., the call router 131 of FIG. 1) of the communication platform (e.g., 130 of FIG. 1). Requests for a new conference are preferably sent to and established through the conferencing orchestration service 111. The conferencing orchestration service in preferably has a media/signaling pro- 30 tocol communication interface with the call router (e.g., 131) or other suitable communication services of the communication platform (e.g., 130). In one preferred implementation, the conference orchestration service 111 maintains a SIP dialog with a call router (e.g., 131) and through a back-to-back user 35 agent (B2BUA) mechanism, redirects the back leg of a communication to either the call router (e.g., 131) or to a mixer channel (e.g., a mixer channel of the distributed mixing resources 120. Redirecting to a call router (e.g., 131) may be used to put a communication session into a wait-state by 40 playing a wait song or processing any suitable wait-state application. The conferencing orchestration service 111 is preferably fronted by load balancing mechanism such that any new incoming requests (e.g., SIP INVITES) are distributed to a new server using a round-robin policy.

Individual nodes in the conferencing orchestration service 111 can additionally include an API that enables the conference state manager 112 to notify the conference orchestration service in of state changes. For example, notifications such as "conference starting—please dial in" or "conference ending" 50 or "participant joining/leaving" may be sent through the API. The API is preferably an internal REST API but any suitable API may alternatively be used. The conferencing orchestration service 111 preferably delegates management of conference state to the conference state manager 112. The conference state manager 112 can then direct the conferencing orchestration service 111 to negotiate media with assigned mixers (e.g., mixers of the distributed mixing resources 120).

The conference state manager 112 of the preferred embodiment functions to manage the state of the conferences in a 60 highly available manner. The state of conferences is preferably global across multiple communication platform regions. The conference state may reference conference participants and mixers in different regions. The conference state manager 112 preferably maintains an application model of a conference. The conference state 112 manager preferably stores a data object representation of a conference. The data model of

4

a conference may include a list of participants, duration of the conference, and state of the conference (e.g., waiting for participants, in session, completed, and the like). The conference state manager preferably 112 includes an interface to an Application Program Interface (API) (e.g, the API 132) of the communication platform (e.g., 130), which may be an access point for programmatically inspecting and/or modifying the state of a conference. The conference state manager 112 preferably includes application layer communication interfaces to the API (e.g., 132), the conference orchestration service 111, and the mixer state manager 113. The application layer communication interfaces preferably use HTTP/S, but may alternatively use any suitable application layer protocol. The conference state manager 112 can relay changes in state of a conference to the conference orchestration service in, which can make suitable changes to the managed media services. The conference state manager 112 additionally utilizes the mixer state manager 113 to setup and determine mixer setup for a given conference. The conference state manager 112 may be fronted by a load balancer.

The mixer state manager 113 of the preferred embodiment functions to monitor and control the set of mixer resources (e.g., mixer resources of the distributed mixing resources 120). The set of mixers may be distributed across multiple regions (e.g., "Region 1", "Region 2", and "Region 3" of FIG. 1), and each regional set of mixers may have various amounts of mixing capacity and number of running instances. Additionally, each mixer may be in different states depending on whether the mixer is serving a conference, multiple conferences, or idle. The mixer state manager 113 preferably manages a data model of the mixer resources. The mixer state manager 113 may store the mixer state information across a distributed storage system such that access to the information is highly available. As described above, an application layer communication interface preferably exists between the conference state manager 112 and the mixer state manager 113. The mixer state manager 113 additionally include a communication control protocol interface with the set of mixers (e.g., mixers of the distributing mixing resources 120), such as SIP or at least some signaling portion of a media and signaling protocol. The mixer state manager 113 is preferably configured to be responsive to requests of the conference state manager 112. The mixer state manager 113 can provide information about the current state of mixers (e.g., mixers of the distributing mixing resources 120) and additionally allocate mixers. The mixer state manager 113 can assign participants to particular mixers. The mixer state manager 113 can preferably apply regional and quality based heuristics in assigning mixers. Additionally, the mixer state manager 113 can additionally consider the distribution of participants according to the partitions of a mixer instance. A mixer may fail at times, and the mixer state manager 113 can detect the mixer failure for a conference session, allocate a new mixer, and re-invite participants to recover from the failure.

The set of mixers (e.g., mixers of the distributing mixing resources 120) of the preferred embodiment functions to provide a set of resources that can merge, bridge, or otherwise combine media streams to allow multiple legs in a communication. There is preferably a plurality of mixer instances in the set of mixers. The set of mixers may additionally be distributed across distinct regional areas. A subset of mixers can exist in a first region (e.g., "Region 1" of FIG. 1) and a second subset of mixers can exist in a second region (e.g., "Region 2" of FIG. 1). A region preferably describes distinct computer cluster location where a set of resources of the communication platform is instantiated. For example, a first region may exist on the West coast while a second region

exists in the East cost. As media may be sensitive to latency from routing between regions, a set of regional subsystems can facilitate improving communication quality and in particular reducing media latency.

Mixers can preferably be used in isolation for a conference—one mixer facilitates completing mixing for every participant in a conference. Alternatively, mixers may be used in combination to facilitate mixing for all participants. Mixers may be used in series. For example, a first mixer may mix three of the eight participants in a conference, a second mixer may mix another three, and a third may mix two remaining participants. The three mixers are preferably set to be bridged for those partitions so that all eight participants are appropriately mixed. The mixers may be arranged in a hierarchical or network formation. For example, two mixers may mix media streams of participants, and the output media stream from each of these two child mixers can be mixed by a parent mixer. Such mixing architecture can be used to flexibly use the capacity of the mixing resources.

The system (e.g., 100) of the preferred embodiment is 20 preferably operable in at least two regions, which are connectable through the media resources of the system. Various provider services in the regions can facilitate connecting media streams to outside endpoints (e.g., PSTN phones, SIP phones, or IP communication devices). The regions are pref- 25 erably selected to serve endpoints local to that region. The regions may be separated by globally significant distance. A globally significant distance in this document may be understood to be a transmission distance greater than 2000 miles and more preferably greater than 5000 miles. For example, 30 the first region may be on the West coast of the US and the second region may be on the East coast, separated by a geographic distance greater than 2500 miles. In another example, the first region may be in the United States and the second region may be in Europe, separated by a distance greater than 35 3500 miles. The first region and the second region are not limited to functioning with such distance ranges and may be separated by a distance less than 2000 miles or exceeding 5000 miles.

A mixer (e.g., a mixer of mixing resources 120) of a preferred embodiment functions to mix or combine at least two sources of synchronous communication. In particular, audio media streams are combined into a single audio stream. A mixer is preferably a service that includes a communication interface and processing capabilities. In one preferred implementation, the communication interface is an SIP interface, which may be used in interfacing with the communication orchestration service in, other mixers in the same region, mixers in other regions, and/or other communication resources such as recording services, and communication 50 gateways (which may connect to destination endpoints).

The mixer may have a participant input capacity, which limits the number of participants that can be mixed. The mixer preferably includes a number of participant input channels. For example, a mixer may be able to handle up to 500 par- 55 ticipants. The number of participant input channels can additionally be distributed across distinct conference sessions, such that one mixer instance can serve multiple conferences. A mixer preferably outputs mixed media, which may be directed to endpoint connections and/or other mixers. A 60 mixer preferably has an identifier such that media can be directed to specific mixers as assigned by the mixer state manager 113. Various other capabilities may be built into a mixer. The mixers may additionally include media mixing capability that allows a manager to listen to a participant leg 65 (i.e., the manager is a silent participant). Additionally, the mixer may include mixing capability to segment portions of

6

audio to subset of participants. For example, one participant may be able to privately converse with one other participant without other participants hearing their conversation.

The system (e.g., 100) can include resources or functionality modules that can provide recording, transcription, text-to-speech services, DTMF input, speaker identification service (e.g., which participant is speaking when), or any suitable media service.

# 2. METHOD FOR OPERATING SCALABLE CONFERENCING SERVICES

As shown in FIG. 2, a method for operating scalable conferencing services of a preferred embodiment can include receiving a request for a new conference S110, allocating mixers of the conference S120, and negotiating media across the allocated mixers S130. More specifically, a mixer topology is created according to regional associations and restrictions. Then when negotiating media across the allocated mixers, participants are allocated to input channels of a mixer and mixers are bridged to form a determined mixer topology.

The method functions to provide a high quality conferencing service. The method may additionally promote regional accessibility, scalability, and efficiency. The scalability preferably enables the method to facilitate conferences with a large number of participants, spanning multiple mixer instances, as well as supporting multiple distinct conferences. The system efficiency preferably achieves resource usage that can be substantially proportional to the number of participants. The method is preferably implemented by the system (e.g., 100) described above, but may alternatively be implemented by any suitable system.

The method may be applied in a variety of conferencing scenarios. The method preferably accounts for different scaling and allocation scenarios so as to provide high capacity and high quality conferencing. The method can be used in conferencing scenarios such as when the participants are geographically distributed, where the conference is not started until all participants join, where a conference can organically grow without a priori knowledge of the identity or number of participants, and other suitable scenarios.

Block S110, which includes receiving a request for a new conference, functions to receive some directive to create a conference. The request can be part of an asynchronous API request. The request may alternatively be a response to the routing of communication. For example, a communication session may hit a conference orchestration service (e.g., in of FIG. 1) and be placed in a conference. While an endpoint and corresponding communication session is waiting to join a conference session, the communication session may be directed to a wait-state application which can play music, execute an application, or perform any suitable application logic. The communication session is preferably transferred into an active communication session during block S130.

Block S110, preferably includes determining participants of the conference. Participants may be present on an existing or otherwise established communication session. For example, a caller may be transferred into a conference. As another example, a caller may dial in to a phone number or other suitable endpoint, which is mapped to a particular conference. A conference state manager (e.g., 112 of FIG. 1) preferably manages the conference participants. In one case, participants may be specified through an API (e.g., the API 132 of FIG. 1). The API calls are preferably directed to the conference state manager (e.g., 112) such that state can be updated. In some cases, a participant may not be present in an active communication session. The method can include mak-

ing an outgoing communication request to establish a communication session with the missing participant such that the participant can be added to a conference. In some cases, the conference waits for some initiating condition such as a conference start time, threshold number of participants, or any suitable condition. In other cases, a conference session can begin as soon as the conference is created.

In addition to determining participants, the method preferably includes determining participant regions. The conferencing infrastructure may be distributed across various 10 regions. Geographic proximity to a region may improve communication quality. The regions associated with a participant may be completed through processing an endpoint. In some cases, endpoints (such as telephone numbers) will include location-overloaded information (e.g., country/area codes). 15 Alternatively, location information may be collected and obtained through any suitable method or source.

Block S120, which includes allocating mixers (e.g., mixers of the distributed mixing resources 120 of FIG. 1) of the conference, functions to setup mixers to handle the confer- 20 ences session. Allocating mixers preferably includes determining which mixers, and specifically which participant will be assigned to which input channel of a mixer. Additionally, a multi-mixer topology can be created which defines bridging of media between mixers. The mixer state manager 113 pref- 25 erably stores state of the set of mixers. Mixers may be in different states of usage. In some cases allocating mixers may involve adding mixers in one or more regions. Mixers can additionally be removed from the set of mixers. As another variation, allocating mixers can involve transitioning an exist- 30 ing conference in response to the mixing requirements introduced. Such responsive changes to conference mixing function to improve overall communication quality across multiple conferences.

Allocating mixers (block S120) preferably includes pro- 35 cessing the information related to the conference and generating a mixer topology. Generating a mixer topology preferably calculates an arrangement/architecture to mixer assignment and bridging so as to obtain high quality communication. The mixer topology preferably characterizes and 40 identifies how the media from participants is mixed to form a conferencing experience. With the mixer resources described above, a participant is preferably mapped to one particular media input channel. The mixer topology can be generated according to some operational goal. Preferably the goal is 45 communication quality. High quality communication is preferably a function of communication latency, which is preferably minimized or reduced. Other properties that may additionally or alternatively be factored into the evaluation function of communication quality can include packet loss, 50 post dial delay (PDD) (i.e., time for carrier to indicate the other side is ringing), monetary cost to the platform provider, monetary price charged to account holder, media quality, and/or any suitable factor. Generating a mixer topology can additionally account for mixer capacity. Additionally, how 55 multiple mixers can be bridged may additionally be deter-

The mixer topology can consider various factors and may include heuristics for particular scenarios. In one variation, block S120 can include grouping participants into mixer 60 input channels according to regional association. More specifically, the orchestration of mixers may be such that the conference achieves local media communication quality. In other words, participants local to other participants experience improved communication quality. For example, if a 65 conference exists by a group of 3 participants in the West coast and 4 in the East coast, then a set of mixers in a Western

8

region handle the first set of participants and a set of mixers in the Eastern region handle locally conferencing the second set of participants. Communication quality may be of lower quality between the participants in the two regions, but conferencing between the local participants may have high quality communication.

In another variation, block S120 can include grouping participants into mixer partitions by participant priority. Participants may be marked by different priority. The priority may be based on who organized the meeting, the role in the conference, or any suitable property. For example, a massive conference may have a host/moderator, a panel (who will contribute to the discussion), and then audience members who may be silent participants but may be allowed to ask questions at times. Mixing topology generation can weigh the priority of participants when calculating conference quality. For example, participants that will primarily be listening may not have a high demand for low latency communication, and so the mixer topology may not optimize for minimizing media latency for these participants.

Block S130, which includes negotiating routing media of the set of communication sessions to the allocated mixers, functions to route media of participants to assigned mixers and start the conferencing session. Negotiation routing media preferably includes various signaling handshaking between involved media resources and the mixer resources. The media is preferably routed according to the mixer topology which can include routing media of participants to assigned mixer input channel and bridging mixed media across mixer instances. As described above, SIP or an alternative media and signaling protocol may be used in directing participant communication sessions from a conference orchestration service 111 to mixers. In particular, the media of the participant communication session is routed to a mixer. Intermediary nodes may be used in the routing to mixer. For example, regional gateway proxy servers may be used when routing media or signaling to outside regions. Within a mixer, the set of participant input channels for a conference are mixed or combined through any suitable processing. The output of the mixing can be bridged to another mixer for further mixing or redirected to a connected endpoint.

Negotiating the routing of media preferably establishes various mixer scenarios. In a first variation, the participants may be serviced by a single mixer. A single mixer may be used when all participants have relatively close proximity to the mixer, and a mixer has capacity to handle the number of participants.

In other instances, multiple mixers may be used. In one use-case, a single mixer may not have capacity for a conference, and so the participants are distributed across multiple mixers as shown in FIG. 3. In another use-case, multiple mixers may be used so as to give a subset of participants regional mixing within the conference as shown in FIG. 4. The mixers preferably bridge over to other mixers such that a mixer output channel is mixed as an input to a second mixer.

In yet another instance, mixers may be used in a hierarchical mixing. In hierarchical mixing a mixer mixes output channels of at least two mixers as shown in FIG. 5. Participant input channels can additionally be mixed simultaneously with hierarchical mixing.

Once negotiated, a conference session can take place, and participants can communicate as a group. Various features may additionally be supported during a conference.

A conference is preferably exposed as an accessible API resource, and as such, the conference can preferably be manipulated through various directives. The state of the conference can be queried. Information such as conference status

(e.g., waiting, started, ended), participant count, participant identification, conference duration, an event log of the conference (e.g., when people joined/left, who spoken when, etc.), and other suitable pieces of information can be supplied in an API response. Additionally the conference may be augmented. API calls directed at a particular conference may add or remove participants, mute participants, set up individually directed media control, split a conference into multiple conferences, join a conference with another conference, end the conference, and/or make any suitable change.

A method can additionally include individually directing the media flow of one or more participants. With individual media control in addition to the group mixing, participants may be able to listen in on a second participant. As an exemplary use case, a manager may want the capability to listen in on a participant's leg of the conference. As another variation, a participant may want the capability to transfer media to only a subset of participants. For example, during a conference, a first participant may want to say something to a second participant without the other participants hearing what is said. As another example, the first participant may want to say something to a larger subset of participants (e.g., two or more people) without the rest hearing.

Event callbacks can additionally be configured for the conference. An event callback is preferably a mapping between 25 an event and a designated callback destination such as an URI or other resource that is accessed when the event is detected. A callback destination may also be a pre-established application session using web-sockets or some other similar mechanism. In particular, a speaker callback, may be triggered when 30 a speaker changes in the conference. For example, an application that setup the conference may set a speaker callback URI. When a speaker changes in the conference, an HTTP messages is sent to the speaker callback URI. The message preferably identifies the new speaker and optionally the time 35 of the change and the last speaker. Another callback may be for communication input. In telephony conferences, participants may be able to provide input through DTMF input. An input callback will preferably hit the input callback resource with information about input (e.g., who entered what key 40 when). Other callbacks can include when the conference starts, when the conference ends, when there is a change in the participants (e.g., a new one joins or leaves), or any suitable

The method can additionally include transitioning mixer 45 topology, which functions to adapt negotiated mixer topology according to new conditions. Participants can join and leave during a conference, and as such the preferred mixer topology can change. The transition can be in response to any number of triggers. In one variation, the mixer topology may be re- 50 evaluated and possibly transitioned each time there is a change in participants. This may provide high quality communication throughout a conference. In another variation, the conference may be re-evaluated periodically, which may avoid overhead of frequent transitions but allow communica- 55 tion to be eventually transitioned to a preferred state. In another variation, the transitioning may be re-evaluated and initiated in response to a trigger. For example, a user input may signal that the communication quality is lacking, and should be refreshed to improve quality. Other variations may 60 include variations more directed at changes in regional mixing, or the number of participant changes, total number of participants, and other factors.

The method described above was directed towards a single conference instance, but the system and method is preferably used in situations where multiple conferences are facilitated simultaneously. More preferably, the method is used to ser-

10

vice the conferencing features of a multi-tenant communication platform. The selection of mixers additionally considers the usage of mixers across multiple mixers.

#### 3. CONFERENCE SYSTEM

As shown in FIG. 6, a conference system 600, in accordance with an embodiment, includes a conference management system 610 and distributed mixing resources 620. In some implementations, the conference management system 610 includes a conference orchestration service 611, a conference state manager 612, a mixer state manager 613, and a conference database 614.

In some implementations, the conference management system 610 is similar to the conference management system 110 of FIG. 1. In some implementations, the distributed mixing resources 620 is similar to the distributed mixing resources 120 of FIG. 1. In some implementations, the conference orchestration service 611 is similar to the conference orchestration service in of FIG. 1. In some implementations, the conference state manager 612 is similar to the conference state manager 112 of FIG. 1. In some implementations, the mixer state manager 613 is similar to the mixer state manager 113 of FIG. 1. In some implementations, the conference database 614 is similar to the conference database 114 of FIG. 1.

In some implementations each mixer (e.g., 621a-d, 622a-d, 623a-d) is a mixer system. In some implementations each mixer system is a server device (e.g., a server device similar to the server device of FIG. 13). In some implementations the mixers (e.g., **621***a*-*d*, **622***a*-*d*, **623***a*-*d*) are included in a server device. In some implementations the mixers are included in a plurality of server devices. In some implementations, each mixer (e.g., 621a-d, 622a-d, 623a-d) includes at least one processing unit (e.g., a processing unit similar to the processing units described below for FIG. 13, such as, for example, the processing unit 1399). In some implementations, mixers in a same region are included in a same server device. For example, the mixers 621a-d are included in a first server device located in Region 1 (e.g., California, USA), the mixers 622a-d are included in a second server device located in Region 2 (e.g., Virginia, USA), and the mixers 623a-d are included in a third server device located in Region 3 (e.g., London, England). In some implementations, mixers in a same region are included in a same computing cluster (e.g., a computing cluster that includes a plurality of computing devices, such as, for example, a server device similar to the server device of FIG. 13). For example, the mixers 621a-d are included in a first computing cluster located in Region 1 (e.g., California, USA), the mixers 622a-d are included in a second computing cluster located in Region 2 (e.g., Virginia, USA), and the mixers 623a-d are included in a third computing cluster located in Region 3 (e.g., London, England). In some implementations, each server device includes at least one processing unit (e.g., a processing unit similar to the processing units described below for FIG. 13, such as, for example, the processing unit 1399).

In some implementations, the conference management system 610 is included in a server device (e.g., the server device of FIG. 12). In some implementations, the conference management system 610 is included in a server device (e.g., the server device of FIG. 12), and the conference management system 610 includes at least one mixer (e.g., at least one of the mixers 621a-d, 622a-d, 623a-d). In some implementations, the conference management system 610 is included in a server device (e.g., the server device of FIG. 12), and the conference management system 610 includes mixers of at

least one region (e.g., mixers of at least one of "Region 1", "Region 2", and "Region 3) of FIG. 6.

In some implementations, the conference management system **610** is a distributed system that includes a plurality of server devices. In some implementations, the conference management system **610** includes at least one mixer (e.g., at least one of the mixers **621***a*-*d*, **622***a*-*d*, **623***a*-*d*). In some implementations, the conference management system **610** includes mixers of at least one region (e.g., mixers of at least one of "Region **1"**, "Region **2"**, and "Region **3**) of FIG. **6**.

In some implementations, each of the regions of the distributed mixing resources 620 (e.g., "Region 1", "Region 2", and "Region 3) are communicatively coupled via media resources of the system 600. In some implementations, various provider services in the regions facilitate coupling media streams to outside endpoints (e.g., PSTN phones, SIP phones, or IP communication devices). In some implementations, the regions are selected to serve endpoints local to that region. In some implementations, the regions are separated by a glo- 20 bally significant distance. In some implementations, a globally significant distance is a transmission distance greater than 2000 miles. In some implementations, a globally significant distance is a transmission distance greater than 5000 miles. In some implementations, for example, a first region 25 may be on the West coast of the US (e.g., California, USA) and a second region may be on the East coast (e.g., Virginia, USA), separated by a geographic distance greater than 2500 miles. In some implementations, for example, a first region may be in the United States (e.g., Virginia, USA) and a second 30 region may be in Europe (e.g., London, England), separated by a distance greater than 3500 miles. In some implementations, the first region and the second region are not limited to functioning with such distance ranges and may be separated by a distance less than 2000 miles or exceeding 5000 miles. 35

In some implementations, the conference orchestration service 611, the conference state manager 612, the mixer state manager 613, and the conference database 614 are included in a single server device (e.g., the server device of FIG. 12). In some implementations, the conference orchestration service 40 611, the conference state manager 612, the mixer state manager 613, and the conference database 614 are included in a distributed computing system that includes a plurality of server devices, and each server device of the distributed computing system includes one or more of the conference orchestration service 611, the conference state manager 612, the mixer state manager 613, and the conference database 614.

In the embodiment of FIG. 6, the conference system 600 is communicatively coupled to a communication platform 630. In some implementations, the communication platform 630 is 50 similar to the communication platform 130 of FIG. 1. In some implementations, the communication platform 630 includes an API 632 and a call router 631. In some implementations, the API 632 is similar to the API 132 of FIG. 1. In some implementations, the call router 631 is similar to the call 55 router 131 of FIG. 1.

As shown in FIG. 6, the conference orchestration service 611 is communicatively coupled to the call router 631 via a communication protocol interface 651, and the conference state manager 612 is communicatively coupled to the API 632 60 via an application layer interface 653. As shown in FIG. 6, the conference database 614 is communicatively coupled with the API 632.

As shown in FIG. 6, the communication protocol interface 651 communicatively couples the conference orchestration 65 service 611 to at least one mixer of the distributed mixing resources 620.

12

As shown in FIG. 6, an application layer interface 652 communicatively couples the conference orchestration service 611 to an application layer interface 654 of the conference state manager 612.

As shown in FIG. 6, the conference state manager 612 is communicatively coupled to the conference database 614.

As shown in FIG. 6, an application layer interface 655 communicatively couples the conference state manager 612 to an application layer interface 656 of the mixer state manager 613.

As shown in FIG. 6, a communication protocol interface 657 communicatively couples the mixer state manager 613 to at least one mixer of the distributed mixing resources 620.

In some implementations, the communication protocol of at least one of the interfaces 651 and 657 is SIP (Session Initiation Protocol). In some implementations, the application layer interface of at least one of the interfaces 652, 653, 654, 655, and 656 is an HTTP interface.

In some implementations, the conference database 614 includes conference state 661. In some implementations, the conference state manager includes the conference state (e.g., 661). In some implementations, the conference state 661 includes conference state for each conference of the system 600. In some implementations, the conference state for a conference is generated during reception of a request for a new conference. In some implementations, conference state for a conference indicates at least each participant of the conference. In some implementations, conference state for a conference indicates at least an endpoint identifier (e.g., a telephone number) for each participant of the conference.

FIG. 7 depicts exemplary conference state of the conference state 661.

In some implementations, the mixer state manager 613 includes mixer state 662. In some implementations, the mixer state 661 includes mixer state for each mixer of the distributed mixer resources 620 (e.g., the mixers 621a-d, 622a-d, 623ad) of the system 600. In some implementations, the mixer state for a conference is managed by the mixer state manager 613 during operation of each mixer of the distributed mixer resources 620. In some implementations, mixer state for a mixer indicates at least a status of each channel of the mixer. In some implementations, the status indicates whether the respective channel is in use or not in use. In some implementations, the status indicates that the channel is not in use in a case where the channel is not in use, and indicates at least one of participant identifier and a conference identifier in a case where the channel is assigned to a participant of a conference. In some implementations, a participant identifier is an endpoint identifier (e.g., a telephone number).

FIG. 8 depicts exemplary mixer state of the mixer state 662. In some implementations, the conference orchestration service 611 includes mixer topologies 663. In some implementations, the mixer topologies 663 includes a mixer topology for each conference for which at least one mixer is allocated. In some implementations, each mixer topology specifies an assignment of each participant of a respective conference to at least one input channel of a mixer. In some implementations, each assignment of a mixer topology indicates an endpoint identifier (e.g., a telephone number) and a corresponding mixer channel identifier (e.g., a mixer ID and a corresponding mixer channel ID). In some implementations, a mixer topology for a conference identifies a mixer output to be provided to the conference orchestration service 611. For example, in a case of a mixer topology that includes more than one mixer, the mixer topology indicates the mixer whose output is provided to the conference orchestration service as the output of the mixer topology.

FIGS. 9A-D depict exemplary mixer topologies of the mixer topologies 663. FIG. 9A depicts exemplary data representations of mixer topologies of Conference 1, Conference 2, and Conference 3 of the exemplary conference state information 661 of FIG. 7. FIG. 9B is a diagram representing the mixer topology of Conference 1 state 711. FIG. 9C is a diagram representing the mixer topology of Conference 2 state 712. FIG. 9D is a diagram representing the mixer topology of Conference 3 state 713.

The exemplary mixer state 662 of FIG. 8 represents the mixer state of the mixers (e.g., of the distributed mixing resources 620) after allocation of mixer channels in accordance with the mixer topologies of FIGS. 9A-D.

In some implementations, the conference state manager 612 is constructed to maintain conference state (e.g., conference state 661) of each conference, and to notify the conference orchestration service 611 of conference state changes via the application layer communication interfaces 654 and 652.

#### 4. METHOD OF FIG. 10

The method 1000 of FIG. 10 includes, at a conferencing system (e.g., 600 of FIG. 6) constructed to operate scalable 25 conferencing services, the conferencing system including a conference orchestration service (e.g., 611), a conference state manager (e.g., 612), a mixer state manager (e.g., 613), and a set of distributed mixers (e.g., 620): receiving a request for a new conference via at least one of an application layer 30 interface (e.g., 653) of the conferencing system and a signaling protocol communication interface (e.g., 651) of the conference orchestration service (e.g., 611) (process S1010); allocating mixers (e.g., mixers 621a-d, 622a-d, 623a-d of FIG. 6) of the conference, the mixers being mixers of the set 35 of distributed mixers (e.g., 6200) (process S1010), and negotiating media across the allocated mixers (process S1030). Receiving a request for a new conference includes determining participants of the conference. Allocating mixers of the conference includes generating a mixer topology that speci- 40 fies an assignment of each determined participant to at least one input channel of at least one mixer of the set of distributed mixers. Negotiating media across the allocated mixers includes routing media of each determined participant to the assigned at least one input channel, and starting the conference. The media is routed according to the generated mixer topology. The mixer state manager (e.g., 613) generates the topology responsive to an application layer request provided by the conference state manager (e.g., 612), the conference state manager provides the application layer request responsive to an application layer request provided by the conference orchestration service (e.g., 611), the routing is performed by the conference orchestration service in accordance with a signaling protocol, and the conference orchestration service receives the generated mixer topology from the mixer 55 state manager via the conference state manager.

In some implementations, the generated mixer topology is stored by the mixer state manager. In some implementations, the generated mixer topology is stored at the mixer state manager. In some implementations, the generated mixer 60 topology is stored at a storage medium (e.g., 1205 of FIG. 12) of the system 600.

In some implementations, the system 600 performs the processes S1010-S1030. In some implementations, the conference orchestration service 611 (of FIG. 6) performs the 65 process S1010. In some implementations, the mixer state manager 613 (of FIG. 6) performs the process S1020. In some

14

implementations, the conference orchestration service 611 (of FIG. 6) performs the process S1030.

In some implementations, the process S1010 is similar to the process S1010 of FIG. 2. In some implementations, the process S1020 is similar to the process S120 of FIG. 2. In some implementations, the process S1030 is similar to the process S130 of FIG. 2.

#### 4.1 Receiving a Request for a New Conference

In some implementations, the process S1010 functions to control the system 600 to receive a request for a new conference via at least one of an application layer interface (e.g., 653) of the conferencing system and a signaling protocol communication interface (e.g., 651) of the conference orchestration service (e.g., 611). In some implementations, the communication interface 651 of the conference orchestration service 611 receives a request for a new conference from a call router (e.g., the call router 631 of the communication platform 630). In some implementations, the interface 651 is a SIP interface and the request for a new conference is a SIP 20 request. In some implementations, the application layer interface 653 of the conference state manager 612 receives a request for a new conference via an API request (e.g., of the API 632 of the communication platform 630). In some implementations, the interface 653 is an HTTP interface. In some implementations, the interface 653 is REST application program interface (API).

In some implementations, the process S1010 includes determining participants of the conference, as described above for S110 of FIG. 2. In some implementations, the conference state manager 612 manages conference state of the conference (e.g., the conference state 661), and the conference state (e.g., 661) indicates participants of the conference (e.g., as shown in FIG. 7). In some implementations, the conference state (e.g., 661) is stored by the conference database 614. In some implementations, the participants of the conference are specified by an API call received by the system **600**. In some implementations, the participants of the conference are specified by an API call received by the application layer interface 653 of the conference state manager 612. In some implementations, each participant of the conference is identified by an endpoint identifier (e.g., a telephone number). In some implementations, the participants of the conference are specified by at least one conference request (e.g., a SIP request) received by the conference orchestration service 611 via the communication protocol interface 651.

In some implementations participants include at least one of: a participant transferred from an established communication session (e.g., a communication session of the communication platform 630) into the conference; a participant that establishes a communication session (e.g., a communication session of the communication platform 630) with an endpoint that is mapped to the conference (e.g., a conference of the conference system 600), and a participant specified by an API request received by the application programming interface (e.g., 653) of the conferencing system 600.

In some implementations, determining participants of the conference includes determining participant regions, as described above for S110 of FIG. 1. In some implementations, the conference orchestration service 611 determines the participant regions of each participant. In some implementations, the conference state manager 612 determines the participant regions of each participant. In some implementations, participant regions are specified by an API call received by the system 600. In some implementations, participant regions are specified by an API call received by the application layer interface 653 of the conference state manager 612. In some implementations, the participant regions of the con-

ference are specified by at least one conference request (e.g., a SIP request) received by the conference orchestration service 611 via the communication protocol interface 651. In some implementations, participant regions of each participant of the conference are identified by respective endpoint 5 identifiers (e.g., a telephone number) of the corresponding participant. In some implementations, participant regions of each participant are determined based on at least one of an area code and a country code of an endpoint (e.g., a telephone number) of the participant. For example, as shown in FIG. 7, participant regions for each of the participants P8, P9 and P11 of the conference 2 (represented by the conference 2 state 712) are determined to be "California, USA" based on the area code ("415") of the corresponding telephone numbers.  $_{15}$ Similarly, as shown in FIG. 7, participant regions for each of the participants P7 and P10 of the conference 2 (represented by the conference 2 state 712) are determined to be "London, England" based on the country code for England ("44") an the area code for London ("020") of the corresponding telephone 20

#### 4.1.1 Application Layer Requests

In some implementations, responsive to the request for the new conference, the conference orchestration service 611 provides an application layer request (e.g., an HTTP request) 25 to the conference state manager 612 (process S1011 of FIG. 10). In some implementations, responsive to the request for the new conference, the application layer interface 652 of the conference orchestration service 611 provides the application layer request to the application layer interface 654 of the 30 conference state manager. In some implementations, the application layer request of the process S1011 specifies participants of the conference. In some implementations, the application layer request of the process S1011 specifies participant regions of the participants of the conference.

In some implementations, responsive to the application layer request of the process S1011, the conference state manager 612 determines participants of the conference, as described above. In some implementations, responsive to the application layer request of the process S1011, the conference 40 state manager 612 determines participant regions of the participants of the conference, as described above.

In some implementations, responsive to the application layer request of the process S1011, the conference state manager 612 generates conference state for the conference (e.g., 45 the conference state of FIG. 7). In some implementations, responsive to the application layer request of the process S1011, the conference state manager 612 generates conference state for the conference (e.g., the conference state of FIG. 7) and stores the generated conference state (e.g., as the 50 conference state 661 of the conference database 614).

In some implementations, the conference state includes the determined participants and the determined participant regions of the participants for the conference.

In some implementations, responsive to the application 55 layer request of the process S1011, the conference state manager 612 provides an application layer request (e.g., an HTTP request) to the mixer state manager (process S1012 of FIG. 10). In some implementations, responsive to the application layer request of the process S1011, the application layer 60 interface 655 of the conference state manager 612 provides the application layer request to the application layer interface 656 of the mixer state manager 613. In some implementations, the application layer request of the process S1012 specifies participants of the conference. In some implementations, the 65 application layer request of the process S1012 specifies participant regions of the participants of the conference.

16

In some implementations, responsive to the application layer request of the process S1012, the mixer state manager 613 allocates the mixers of the conference (process S1020). 4.2 Allocating Mixers

In some implementations, the process S1020 functions to control the system 600 to allocate mixers (e.g., the mixers **621***a-d*, **622***a-d*, and **623***a-d*) of the conference (e.g., a conference of the conference states 711, 712 and 713), the mixers being mixers of the set of distributed mixers (e.g., 620 of FIG. 6). Allocating mixers includes generating a mixer topology (e.g., a mixer topology of FIGS. 9A-D) that specifies an assignment of each determined participant (e.g., participants P1-P17 of FIGS. 7 and 9A-B) to at least one input channel (e.g., channels 1-6 of FIGS. 8 and 9A-D) of at least one mixer (e.g., the mixers 621a-d, 622a-d, and 623a-d) of the set of distributed mixers (e.g., 620). In some implementations, the mixer state manager 613 generates the mixer topology (e.g., one of the mixer topologies of FIGS. 9A-D). In some implementations, the mixer state manager 613 stores the mixer topology.

In some implementations the mixer state manager 613 allocates each determined participant to a single mixer. In some implementations, the mixer state manager 613 allocates the determined participants to multiple mixers to provide increased participant capacity for a conference (e.g., as shown in the mixer topology of FIG. 9B). In some implementations, the mixer state manager 613 allocates the determined participants to multiple mixers to provide a subset of the participants with regional mixing within the conference (e.g., as shown in the mixer topology of FIG. 9C). In some implementations, the mixer state manager 613 allocates mixers of the conference by bridging media of the conference between mixers of the set of distributed mixers. In some implementa-35 tions, the mixer state manager 613 allocates mixers of the conference by bridging media such that a mixer output channel is mixed as an input to a different mixer. In some implementations, the mixer state manager 613 allocates mixers of the conference by allocating mixer output channels of at least two mixers to respective input channels of at least one mixer (e.g., as shown in the mixer topology of FIG. 9D).

In some implementations, responsive to the application layer request of the process S1012, the mixer state manager 613 allocates the mixers of the conference (process S1020).

In some implementations, the mixer state manager 613 assigns each determined participant to at least one input channel based on a participant region determined for the participant.

In some implementations, the application layer request of the process S1012 specifies the determined participants. In some implementations, the application layer request of the process S1012 specifies participant regions of the determined participants. In some implementations, the mixer state manager 613 determines participant regions of the determined participants, as described above.

In some implementations, the mixer state manager 613 assigns each determined participant to at least one input channel of at least one mixer system based on the mixer state 662. FIG. 8 depicts exemplary mixer state 662.

In some implementations, the mixer state manager 613 assigns each determined participant to at least one free input channel of at least one mixer system, and the mixer state manager 613 determines whether a mixer input channels is free based on the mixer state 662. In some implementations, the mixer state manager 613 updates the mixer state 662 after assignment of participants to input channels, to indicated that assigned channels are in use.

As an example, responsive to an application layer request provided by the conference state manager 612 for the conference corresponding to the conference state 711 (of FIG. 7), the mixer state manager 613 assigns participants P1-P6 to previously free channels of mixers 621a, 621b and 621c, and 5 generates the mixer topology 910 of FIGS. 9A and 9B. As shown in FIGS. 9A and 9B, for the conference state 711, the mixer state manager 613 assigns the participants to channels 2 and 3 of mixer 621a, channels 2 and 3 of mixer 621b, and channels 3 and 4 of mixer 621c. The mixer state manager 613 assigns the output of the mixer 621a to channel 1 of mixer 621b, and assigns the output of the mixer 621b to channel 2 of mixer 621c. After assignment of the participants P1-P6 to the respective mixer channels, the mixer state 662 indicates the assigned channels as being used, as shown in FIG. 8. More 15 specifically, mixer state 662 indicates channels 2 and 3 of mixer 621a, channels 1, 2 and 3 of mixer 621b, channels 2, 3 and 4 of mixer 621c as being in use.

In some implementations, the mixer state 662 indicates regions of each mixer (e.g., as shown in FIG. 8).

As an example, responsive to an application layer request provided by the conference state manager 612 for the conference corresponding to the conference state 712 (of FIG. 7), the mixer state manager 613 assigns participants P7-P11 to previously free channels of mixers 621d and 623a, and gen- 25 erates the mixer topology 920 of FIGS. 9A and 9C. As shown in FIGS. 9A and 9C, for the conference state 712, the mixer state manager 613 assigns the participants to channels 2, 3 and 4 of mixer 621d, and channels 3 and 4 of mixer 623a. The mixer state manager 613 assigns the output of the mixer 621d 30 to channel 2 of mixer 623a. After assignment of the participants P7-P11 to the respective mixer channels, the mixer state 662 indicates the assigned channels as being used, as shown in FIG. 8. More specifically, mixer state 662 indicates channels 2, 3 and 4 of mixer 621d, and channels 2, 3 and 4 of mixer 35 623a as being in use. For the for the conference state 712, the mixer state manager 613 assigns the participants P8, P9 and P11 (which have "California, USA" as a participant region, e.g., as indicated by the "415" telephone number area code) to the mixer 621d, which is a mixer of region "California, USA" 40 (as indicated by the mixer state 662), and the mixer state manager 613 assigns the participants P7 and P10 (which have "London, England" as a participant region, e.g., as indicated by the "44" country code and "020" telephone number area code) to the mixer 623a, which is a mixer of region "London, 45 England" (as indicated by the mixer state 662).

As an example, responsive to an application layer request provided by the conference state manager 612 for the conference corresponding to the conference state 713 (of FIG. 7), the mixer state manager 613 assigns participants P12-P17 to 50 previously free channels of mixers 621a, 621b and 622d, and generates the mixer topology 930 of FIGS. 9A and 9D. As shown in FIGS. 9A and 9D, for the conference state 713, the mixer state manager 613 assigns the participants to channels **5** and **6** of mixer **621***a*, channels **5** and **6** of mixer **621***b*, and 55 channels 3 and 4 of mixer 622d. The mixer state manager 613 assigns the output of the mixer 621a to channel 1 of mixer 622d, and assigns the output of the mixer 621b to channel 2 of mixer 622d. After assignment of the participants P12-P17 to the assigned channels as being used, as shown in FIG. 8.

In some implementations, the mixer state manager 613 allocates mixers as described above for S120 of FIG. 2. In some implementations, the mixer state manager 613 allocates mixers based on at least one of communication quality, packet 65 loss, latency, packet dial delay (PDD), monetary cost to the platform provider, monetary price charged to account holder,

18

media quality, mixer capacity, regional associations of participants and mixers, participant priority, and the like.

In some implementations, the mixer state manager 613 stores the generated mixer topology.

In some implementations, the mixer state manager 613 provides the generated mixer topology (e.g., one of the topologies 910, 920, and 930 of FIG. 9A) to the conference state manager 612 (process S1021). In some implementations, the mixer state manager 613 provides the generated mixer topology to the conference state manager 612 via at least one of an application layer response and an application layer request. In some implementations, mixer state manager 613 uses the application layer interface 656 to provide the generated mixer topology to the application layer interface 655 of the conference state manager 612.

In some implementations, responsive to the mixer topology provided by the mixer state manager 613, the conference state manager 612 provides the mixer topology to the conference orchestration service manager 611 (process S1022). In 20 some implementations, the conference state manager 612 provides the mixer topology to the conference orchestration service manager 611 via at least one of an application layer response and an application layer request. In some implementations, the conference state manager 612 provides the mixer topology to the conference orchestration service manager 611 uses the application layer interface 654 to provide the mixer topology to the application layer interface 652 of the conference orchestration service 611. In some implementations, the conference orchestration service 611 stores the topology (e.g., as one of the mixer topologies 663).

In some implementations, responsive to the mixer topology (e.g., received provided at the process S1022), the conference orchestration service 611 negotiates media across the allocated mixers (process S1030).

#### 4.2.1 Bridging Mixers

In some implementations, the mixer bridging of two mixers is performed by the mixer state manager 613. In some implementations, the bridging of two mixers is performed by the mixer state manager 613 during generation of the mixer topology (e.g., 910, 920, 930), and the mixer state manager 613 bridges two mixers by instructing a main mixer (e.g., a mixer whose output is provided to an input of a child mixer) to dial in to a child mixer.

In some implementations, the mixer state manager 613 instructs the main mixer to dial in to the child mixer by providing an application layer request (e.g., an HTTP REST call) to the main mixer, the application layer request specifying the mixer identifier of the child mixer and the channel identifier of the channel to receive the output of the main mixer. In some implementations, responsive to the application layer request received by the main mixer, the main mixer dials into the child mixer and bridges the output of the main mixer to the input channel identified by the channel identifier by: providing the child mixer with a SIP INVITE message that specifies the main mixer in a SIP "From" header, specifies a mixer identifier of the child mixer as a parameter to the SIP INVITE message, and specifies the channel identifier of the channel in a custom SIP header (e.g., a SIP X-Header).

In some implementations, the mixer state manager 613 the respective mixer channels, the mixer state 662 indicates 60 instructs the main mixer to dial in to the child mixer by providing an communication protocol interface request (e.g., a request provided by the communication protocol interface **657**) (e.g., a SIP message) to the main mixer, the communication protocol interface request (e.g., SIP message) specifying the mixer identifier of the child mixer and the channel identifier of the channel to receive the output of the main mixer. In some implementations, responsive to the commu-

nication protocol interface request (e.g., SIP message) received by the main mixer, the main mixer dials into the child mixer and bridges the output of the main mixer to the input channel identified by the channel identifier by: providing the child mixer with a SIP INVITE message that specifies the 5 main mixer in a SIP "From" header, specifies a mixer identifier of the child mixer as a parameter to the SIP INVITE message, and specifies the channel identifier of the channel in a custom SIP header (e.g., a SIP X-Header).

19

In some implementations, the bridging of two mixers, as 10 described above, is performed by the conference orchestration service 611.

#### 4.3 Negotiating Media

In some implementations, the process S1030 functions to control the system 600 to negotiate media across the allocated 15 mixers (e.g., the mixer systems allocated at the process S1020). In some implementations, negotiating media across the allocated mixers includes routing media of each determined participant to the respective assigned mixer input channel. In some implementations, negotiating media across 20 the allocated mixers includes starting the conference. In some implementations, the routing is performed by the conference orchestration service 611 in accordance with a signaling protocol.

In some implementations, the conference orchestration 25 service 611 negotiates the media across the allocated mixers by routing media of each conference participant (e.g., participant media received from the call router 631 via the communication protocol interface 651) to a respective mixer input channel. In some implementations, the conference orchestra- 30 tion service 611 determines a mixer input channel for a conference participant based on the mixer topology generated by the mixer state manager 613 for the conference (e.g., a mixer topology of the topologies 663). In some implementations, the conference orchestration service 611 uses the communi- 35 cation protocol interface 651 to receive participant media from the communication platform 630 (e.g., from the call router 631). In some implementations, participant media is media of a communication session of the communication platform 630. In some implementations, the conference 40 orchestration service 611 uses the communication protocol interface 651 to provide media of each participant of the conference to a respective mixer channel. In some implementations, the communication protocol interface 651 is a SIP interface, the conference orchestration service 611 uses the 45 communication protocol interface 651 to receive participant media, and the conference orchestration service 611 uses the communication protocol interface 651 to provide media of each participant of the conference to a respective mixer channel.

In some implementations, negotiating the media across the allocated mixers includes the conference orchestration service 611 using the communication protocol interface 651 to perform signaling handshaking between media resources of the conference (e.g., participant media resources of the conference) and mixers allocated to the conference (as indicated by the mixer topology of the conference). In some implementations, the signaling handshaking is performed in accordance with SIP. In some implementations, the conference orchestration service 611 establishes the mixer topology by 60 sending each mixer of the topology a SIP INVITE message that specifies at least a corresponding mixer identifier and a channel identifier assigned to the corresponding participant as indicated by the mixer topology (e.g., a topology of the mixer topologies 663). In some implementations, the confer- 65 ence orchestration service 611 establishes the mixer topology by sending each mixer of the topology a SIP INVITE message

20

that specifies at least a corresponding conference participant, mixer identifier and a channel identifier assigned to the corresponding participant as indicated by the mixer topology (e.g., a topology of the mixer topologies 663).

In some implementations, the conference orchestration service 611 establishes the mixer topology by: determining conference participants (as described above); for each participant, determining the assigned mixer and channel as indicated by the mixer topology (e.g., one of the topologies 663) for the conference; for each participant, providing a SIP INVITE message to the assigned mixer. In some implementations, the SIP INVITE message specifies the conference participant in a SIP "From" header, specifies a mixer identifier of the mixer (as identified by the mixer topology) as a parameter to the SIP INVITE request, and specifies a channel identifier of the channel (as identified by the mixer topology) in a custom SIP header (e.g., a SIP X-Header).

As an example, for the conference 1 of the mixer topology 910 of FIGS. 9A and 9B, the conference orchestration service 611 routes media of participant P1 (received at interface 651, e.g., a SIP interface) to the channel 2 of the mixer 621a (e.g., by using SIP), routes media of participant P2 (received at interface 651) to the channel 3 of the mixer 621a (e.g., by using SIP), routes media of participant P3 (received at interface 651) to the channel 2 of the mixer 621b (e.g., by using SIP), routes media of participant P4 (received at interface 651) to the channel 3 of the mixer 621b (e.g., by using SIP), routes media of participant P5 (received at interface 651) to the channel 3 of the mixer 621c (e.g., by using SIP), and routes media of participant P6 (received at interface 651) to the channel 4 of the mixer 621c (e.g., by using SIP). The output of the mixer 621a is bridged to the channel 1 of the mixer 621b, the output of the mixer 621b is bridged to the channel 2 of the mixer 621c, and the bridging of the mixer outputs is performed as described above. The output of the mixer 621c is the output of the mixer topology 910, and therefore the output of the mixer 621c is provided by the mixer 621c to the conference orchestration service 611 (e.g., via SIP), and the conference orchestration service 611 provides the output of the mixer 621c to each conference participant via respective communication sessions (e.g., SIP communication sessions) (e.g., communication sessions of the call router 631).

#### 5. METHOD OF FIG. 11

The method 1100 of FIG. 11 is performed at a conferencing system (e.g., 600 of FIG. 6) constructed to operate scalable conferencing services, the conferencing system including a conference orchestration service (e.g., 611), a conference state manager (e.g., 612), a mixer state manager (e.g., 613), and a set of distributed mixers (e.g., 620), and the method is performed responsive to a request for a new conference that is received via at least one of an application layer interface (e.g., 653) of the conferencing system and a signaling protocol communication interface (e.g., 651) of the conference orchestration service (e.g., 611). The method 1100 includes: determining participants of the conference and participant regions for each determined participant (process S1100), generating a mixer topology (e.g., a mixer topology of FIGS. 9A-D) by using the mixer state manager (e.g., 613), the mixer topology specifying an assignment of each determined participant to at least one input channel of a plurality of mixers of the set of distributed mixers (e.g., 620), the mixer state manager generating the mixer topology based on the determined participant regions and at least one regional association of a mixer of the set of distributed mixers (process S1120), and routing

media of each determined participant to the assigned at least one input channel according to the generated mixer topology by using the conference orchestration service (e.g., 611) (process S1130). The mixer state manager (e.g., 613) generates the topology responsive to an application layer request provided by the conference state manager (e.g., 612), the conference state manager provides the application layer request responsive to an application layer request provided by the conference orchestration service (e.g., 611), the routing is performed by the conference orchestration service in accordance with a signaling protocol, and the conference orchestration service receives the generated mixer topology from the mixer state manager via the conference state manager.

In some implementations, the generated mixer topology is stored by the mixer state manager. In some implementations, the generated mixer topology is stored at the mixer state manager. In some implementations, the generated mixer topology is stored at a storage medium (e.g., 1205 of FIG. 12) of the system 600.

In some implementations, the system 600 performs the processes S1110-S1130. In some implementations, the conference orchestration service 611 (of FIG. 6) performs the process S1110. In some implementations, the mixer state manager 613 (of FIG. 6) performs the process S1120. In some implementations, the conference orchestration service 611 (of FIG. 6) performs the process S1130.

In some implementations, the process S1110 is similar to the process S1010 of FIG. 10. In some implementations, the process S1120 is similar to the process S1020 of FIG. 10. In some implementations, the process S1030 is similar to the process S1030 of FIG. 10.

In some implementations, the mixer state manager manages mixer state information for each mixer of the set of distributed mixers, and the mixer state information specifies a regional association of at least one mixer of the set of distributed mixers.

In some implementations, for each mixer managed by the mixer state manager, the mixer state information indicates a state for each input channel of the mixer. The mixer state manager assigns each determined participant to at least one free input channel of a plurality of mixers of the set of distributed mixers, and each free input channel is identified by 40 the mixer state information.

In some implementations, the conference state is managed by the conference state manager, the conference state manager provides the conference state to the mixer state manager via the application layer request provided by the conference state manager, and the mixer state manager generates the mixer topology by using the conference state.

In some implementations, the mixer state manager determines the participant regions for each determined participant by using the conference state provided by the conference state manager. The mixer state manager determines regions for each mixer by using the mixer state managed by the mixer state manager. For at least one determined participant, the mixer state manager determines a mixer located in a region that matches the participant region of the determined participant, and the mixer state manager assigns the determined participant to an input channel of the mixer located in the matching region.

In some implementations, the mixer state manager assigns each determined participant to at least one input channel based on respective participant priority values.

#### 6. SYSTEM ARCHITECTURE

#### Conference System

FIG. 12 is an architecture diagram of a system (e.g., the conference system 600 of FIG. 6) according to an implemen-

22

tation in which the system is implemented by a server device. In some implementations, the system is implemented by a plurality of devices. In some implementations, the system 600 is similar to the system 100 of FIG. 1.

The bus 1201 interfaces with the processors 1201A-1201N, the main memory (e.g., a random access memory (RAM)) 1222, a read only memory (ROM) 1204, a processor-readable storage medium 1205, a display device 1207, a user input device 1208, and a network device 1211.

The processors 1201A-1201N may take many forms, such as ARM processors, X86 processors, and the like.

In some implementations, the system (e.g., **600**) includes at least one of a central processing unit (processor) and a multiprocessor unit (MPU).

The processors 1201A-1201N and the main memory 1222 form a processing unit 1299. In some embodiments, the processing unit includes one or more processors communicatively coupled to one or more of a RAM, ROM, and machinereadable storage medium; the one or more processors of the processing unit receive instructions stored by the one or more of a RAM, ROM, and machine-readable storage medium via a bus; and the one or more processors execute the received instructions. In some embodiments, the processing unit is an ASIC (Application-Specific Integrated Circuit). In some embodiments, the processing unit is a SoC (System-on-Chip). In some embodiments, the processing unit includes one or more of a conference management system, a conference orchestration service, a conference state manager, a mixer state manager, and a conference database, and mixing resources.

The network adapter device 1211 provides one or more wired or wireless interfaces for exchanging data and commands between the system (e.g., 600) and other devices, such as a mixer, and a communication platform (e.g., 630). Such wired and wireless interfaces include, for example, a universal serial bus (USB) interface, Bluetooth interface, Wi-Fi interface, Ethernet interface, near field communication (NFC) interface, and the like.

Machine-executable instructions in software programs (such as an operating system, application programs, and device drivers) are loaded into the memory 1222 (of the processing unit 1299) from the processor-readable storage medium 1205, the ROM 1204 or any other storage location. During execution of these software programs, the respective machine-executable instructions are accessed by at least one of processors 1201A-1201N (of the processing unit 1299) via the bus 1201, and then executed by at least one of processors 1201A-1201N. Data used by the software programs are also stored in the memory 1222, and such data is accessed by at least one of processors 1201A-1201N during execution of the machine-executable instructions of the software programs. The processor-readable storage medium 1205 is one of (or a combination of two or more of) a hard drive, a flash drive, a DVD, a CD, an optical disk, a floppy disk, a flash storage, a solid state drive, a ROM, an EEPROM, an electronic circuit, a semiconductor memory device, and the like. The processorreadable storage medium 1205 includes machine-executable instructions (and related data) for an operating system 1212, software programs 1213, device drivers 1214, mixing resources 1215, and the conference management system 610. The machine-executable instructions (and related data) for the mixing resources 1215 include machine-executable instructions (and related data) for one or more mixers (e.g., a mixer of the distributed mixing resources 620 of FIG. 6). The machine-executable instructions (and related data) for the conference management system 610 include machine-executable instructions (and related data) for the conference

orchestration service 611, the conference state manager 612, the mixer state manager 613, and the conference database 614.

In some implementations, the conference management system **610** is implemented as a server device that is separate from server devices of the mixing resources.

#### 7. SYSTEM ARCHITECTURE

#### Mixer Device

FIG. 13 is an architecture diagram of a mixer region (e.g., the mixer region 621 of FIG. 6) according to an implementation in which the mixer region is implemented by a server device. In some implementations, the mixer region is implemented by a plurality of devices. In some implementations, the mixer region is similar to the mixer regions of 120 of FIG. 1.

The bus 1301 interfaces with the processors 1301A-1301N, the main memory (e.g., a random access memory 20 (RAM)) 1322, a read only memory (ROM) 1304, a processor-readable storage medium 1305, a display device 1307, a user input device 1308, and a network device 1311.

The processors 1301A-1301N may take many forms, such as ARM processors, X86 processors, and the like.

In some implementations, the server device includes at least one of a central processing unit (processor) and a multiprocessor unit (MPU).

The processors 1301A-1301N and the main memory 1322 form a processing unit 1399. In some embodiments, the processing unit includes one or more processors communicatively coupled to one or more of a RAM, ROM, and machinereadable storage medium; the one or more processors of the processing unit receive instructions stored by the one or more of a RAM, ROM, and machine-readable storage medium via a bus; and the one or more processors execute the received instructions. In some embodiments, the processing unit is an ASIC (Application-Specific Integrated Circuit). In some embodiments, the processing unit is a SoC (System-on-Chip). In some embodiments, the processing unit includes 40 one or more mixers.

The network adapter device 1311 provides one or more wired or wireless interfaces for exchanging data and commands between the server device and other devices, such as a server device of a conference management system (e.g., 610). 45 Such wired and wireless interfaces include, for example, a universal serial bus (USB) interface, Bluetooth interface, Wi-Fi interface, Ethernet interface, near field communication (NFC) interface, and the like.

Machine-executable instructions in software programs 50 (such as an operating system, application programs, and device drivers) are loaded into the memory 1322 (of the processing unit 1399) from the processor-readable storage medium 1305, the ROM 1304 or any other storage location. During execution of these software programs, the respective 55 machine-executable instructions are accessed by at least one of processors 1301A-1301N (of the processing unit 1399) via the bus 1301, and then executed by at least one of processors 1301A-1301N. Data used by the software programs are also stored in the memory 1322, and such data is accessed by at 60 least one of processors 1301A-1301N during execution of the machine-executable instructions of the software programs. The processor-readable storage medium 1305 is one of (or a combination of two or more of) a hard drive, a flash drive, a DVD, a CD, an optical disk, a floppy disk, a flash storage, a 65 solid state drive, a ROM, an EEPROM, an electronic circuit, a semiconductor memory device, and the like. The processor24

readable storage medium 1305 includes machine-executable instructions (and related data) for an operating system 1312, software programs 1313, device drivers 1314, and the mixers 621*a-d.* 

#### 8. MACHINES

The system and methods of the preferred embodiments and variations thereof can be embodied and/or implemented at least in part as a machine configured to receive a computer-readable medium storing computer-readable instructions. The instructions are preferably executed by computer-executable components preferably integrated with the media and signaling components of a conferencing system. The computer-readable medium can be stored on any suitable computer-readable media such as RAMs, ROMs, flash memory, EEPROMs, optical devices (CD or DVD), hard drives, floppy drives, or any suitable device. The computer-executable component is preferably a general or application specific processor, but any suitable dedicated hardware or hardware/firmware combination device can alternatively or additionally execute the instructions.

#### 9. CONCLUSION

As a person skilled in the art will recognize from the previous detailed description and from the figures and claims, modifications and changes can be made to the preferred embodiments of the invention without departing from the scope of this invention defined in the following claims.

What is claimed is:

1. A method, comprising: at a conferencing system constructed to operate scalable conferencing services, the conferencing system including a conference orchestration service, a conference state manager, a mixer state manager, and a set of distributed mixers:

receiving a request for a new conference via at least one of application layer interface of the conferencing system and a signaling protocol communication interface of the conference orchestration service;

allocating mixers of the conference, the mixers being mixers of the set of distributed mixers; and

negotiating media across the allocated mixers,

wherein receiving a request for a new conference comprises determining participants of the conference,

wherein allocating mixers of the conference comprises:

generating a mixer topology that specifies an assignment of each determined participant to at least one input channel of at least one mixer of the set of distributed mixers

wherein negotiating media across the allocated mixers comprises routing media of each determined participant to the assigned at least one input channel, and starting the conference,

wherein the media is routed according to the generated mixer topology, and

wherein the mixer state manager generates the topology responsive to an application layer request provided by the conference state manager, the conference state manager provides the application layer request responsive to an application layer request provided by the conference orchestration service, the routing is performed by the conference orchestration service in accordance with a signaling protocol, and the conference orchestration service receives the generated mixer topology from the mixer state manager via the conference state manager.

- 2. The method of claim 1, wherein the signaling protocol communication interface is a Session Initiation Protocol (SIP) interface.
- 3. The method of claim 1, wherein the conferencing system is a conferencing system of a communication platform, and 5 the conference orchestration service receives the request for the new conference from a call router of the communication platform via the signaling protocol communication interface.
- **4**. The method of claim **1**, wherein participants include at least one of:
  - a participant transferred from an established communication session into the conference;
  - a participant that establishes a communication session with an endpoint that is mapped to the conference; and
  - a participant specified by an API request received by the 15 application layer interface of the conferencing system.
- 5. The method of claim 1, wherein allocating mixers of the conference comprises: bridging media of the conference between mixers of the set of distributed mixers.
- **6**. The method of claim **1**, wherein receiving a request for 20 a new conference comprises determining participant regions of the determined participants.
- 7. The method of claim 6, wherein the conferencing system determines a participant region of a participant based on at least one of an area code and a country code of an endpoint of 25 the participant.
- **8**. The method of claim **7**, wherein assigning each determined participant to at least one input channel of at least one mixer system of the set of distributed mixers comprises: assigning each determined participant to at least one input 30 channel based on a participant region determined for the participant.
- 9. The method of claim 1, wherein the conference state manager is constructed to maintain conference state of the conference, and to notify the conference orchestration service 35 of conference state changes via the application layer communication interface.
- 10. The method of claim 1, further comprising transitioning the mixer topology according to new conditions.
- 11. A method comprising: at a conferencing system constructed to operate scalable conferencing services, the conferencing system including a conference orchestration service, a conference state manager, a mixer state manager, and a set of distributed mixers:
  - responsive to a request for a new conference that is received 45 via at least one of application layer interface of the conferencing system and a signaling protocol communication interface of the conference orchestration service:
    - determining participants of the conference and participant regions for each determined participant;
    - generating a mixer topology by using the mixer state manager, the mixer topology specifying an assignment of each determined participant to at least one input channel of a plurality of mixers of the set of 55 distributed mixers, the mixer state manager generating the mixer topology based on the determined participant regions and at least one regional association of a mixer of the set of distributed mixers; and
    - routing media of each determined participant to the 60 assigned at least one input channel according to the generated mixer topology by using the conference orchestration service;
  - wherein the mixer state manager generates the topology responsive to an application layer request provided by the conference state manager, the conference state manager provides the application layer request responsive to

26

- an application layer request provided by the conference orchestration service, the routing is performed by the conference orchestration service in accordance with a signaling protocol, and the conference orchestration service receives the generated mixer topology from the mixer state manager via the conference state manager.
- 12. The method of claim 11, wherein the mixer state manager manages mixer state information for each mixer of the set of distributed mixers, and wherein the mixer state information specifies a regional association of at least one mixer of the set of distributed mixers.
- 13. The method of claim 12, wherein for each mixer managed by the mixer state manager, the mixer state information indicates a state for each input channel of the mixer, and wherein the mixer state manager assigns each determined participant to at least one free input channel of a plurality of mixers of the set of distributed mixers, each free input channel being identified by the mixer state information.
- 14. The method of claim 11, wherein determining participants of the conference comprises: identifying participants specified in at least one of an application layer request and an application layer response received via the application layer interface.
- 15. The method of claim 11, wherein determining participants of the conference comprises: identifying participants specified in at least one conference request received via the signaling protocol communication interface of the conference orchestration service.
- 16. The method of claim 11, wherein the mixer state manager assigns each determined participant to at least one input channel based on respective participant priority values.
- 17. The method of claim 11, wherein responsive to an application layer request provided by the conference orchestration service, the conference state manger generates conference state of the conference based on information of the application layer request, and wherein the generated conference state includes the determined participants and the determined participant regions of the participants for the conference.
- 18. The method of claim 17, wherein the conference state is managed by the conference state manager, wherein the conference state manager provides the conference state to the mixer state manager via the application layer request provided by the conference state manager, and wherein the mixer state manager generates the mixer topology by using the conference state.
  - 19. The method of claim 18.
  - wherein the mixer state manager determines the participant regions for each determined participant by using the conference state provided by the conference state manager,
  - wherein the mixer state manager determines regions for each mixer by using the mixer state managed by the mixer state manager, and
  - wherein, for at least one determined participant,
    - the mixer state manager determines a mixer located in a region that matches the participant region of the determined participant; and
    - assigns the determined participant to an input channel of the mixer located in the matching region.
- 20. A method comprising: at a conferencing system constructed to operate scalable conferencing services, the conferencing system including a conference orchestration service, a conference state manager, a mixer state manager, and a set of distributed mixers:
  - responsive to a request for a new conference that is received via at least one of application layer interface of the

conferencing system and a signaling protocol communication interface of the conference orchestration service:

determining participants of the conference;

generating a mixer topology by using the mixer state 5 manager, the mixer topology specifying an assignment of each determined participant to at least one input channel of a plurality of mixers of the set of distributed mixers; and

routing media of each determined participant to the 10 assigned at least one input channel according to the generated mixer topology by using the conference orchestration service;

wherein the mixer state manager generates the topology responsive to an application layer request provided by 15 the conference state manager, the conference state manager provides the application layer request responsive to an application layer request provided by the conference orchestration service, the routing is performed by the conference orchestration service in accordance with a 20 signaling protocol, and the conference orchestration service receives the generated mixer topology from the mixer state manager via the conference state manager.

\* \* \* \* \*